Siddhartha Capital Limited
Investing happiness
A Subsidiary of Siddhartha Bank Ltd.

MONTHLY NEWSLETTER

Aswin 2083

Volume 4 | Issue 35



Market Summary

NEPSE index was 2,604.04 at Bhadra end and 2,622.78 at the Aswin end, representing a gain of 0.72%. During the month, GHL was the top-traded stock in terms of turnover. Similarly, GHL was the top gainer while HATHY was the top loser for the review period.

Index	Bhadau End	Aswin End	% Change
NEPSE	2,604.04	2,622.78	0.72%

Sub Indices

Sectors	Bhadau End	Aswin End	Change %
Banking	1,474.50	1,558.64	5.71%
Life Insurance	11,595.16	11,888.88	2.53%
Mutual Fund	19.50	19.59	0.46%
Development Bank	5,441.01	5,464.03	0.42%
Manufacturing And Processing	10,557.93	10,549.58	-0.08%
Microfinance	4,492.71	4,468.91	-0.53%
Non-Life Insurance	9,669.03	9,523.59	-1.50%
Hydropower	3,599.06	3,535.45	-1.77%
Investment	96.86	94.64	-2.29%
Others	1,824.25	1,772.19	-2.85%
Finance	2,249.75	2,184.99	-2.88%
Trading	3,259.87	3,161.19	-3.03%
Hotels And Tourism	7,092.44	6,866.84	-3.18%

Summary of Top Traded Stocks

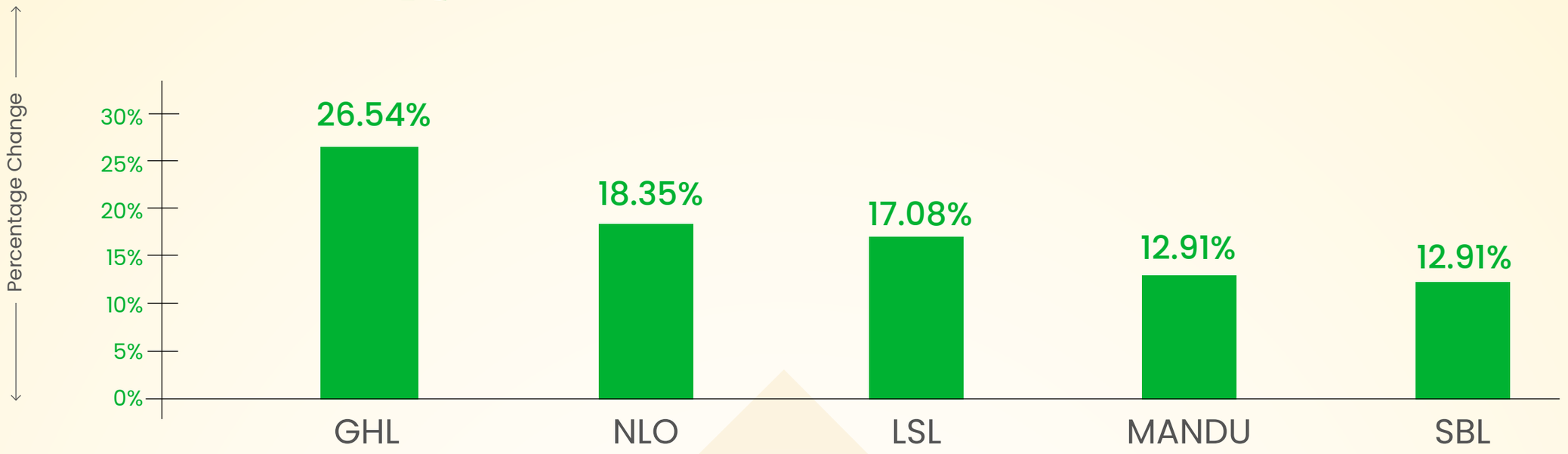
Top Traded stocks based on turnover amount for the month of Aswin

Ticker	Units	Amount (NPR)
GHL	13,303,734.00	3,698,316,874.23
HDL	2,216,985.00	2,860,899,265.30
SHIVM	3,998,902.00	2,754,209,123.80
KBL	10,992,869.00	2,534,099,560.30
RSML	873,503.00	2,372,729,745.10

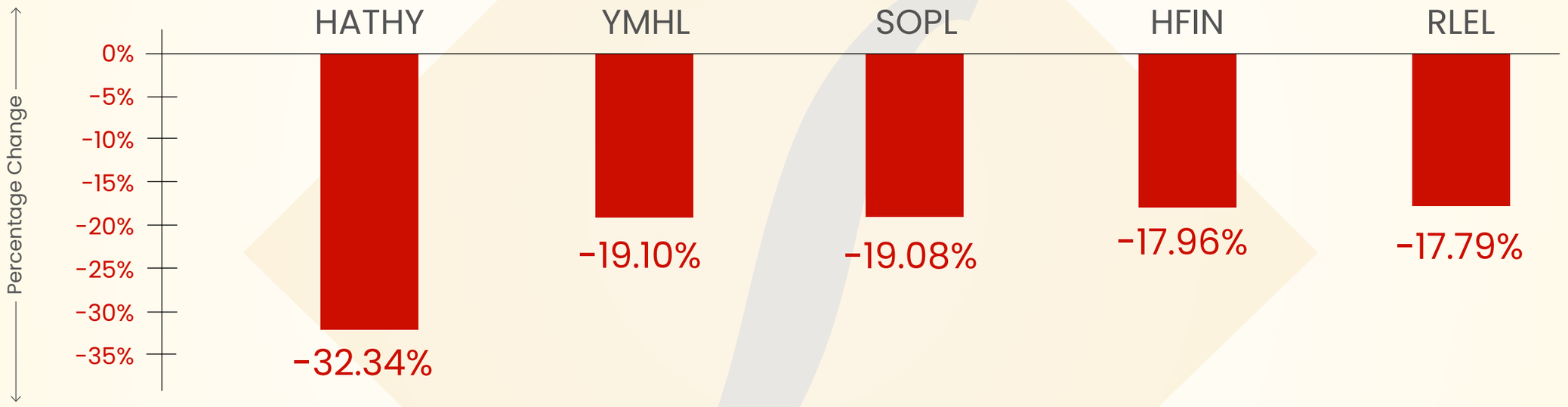
Siddhartha Capital Limited
Investing happiness

Summary of Top Gainer & losers for Aswin

Top Gainers

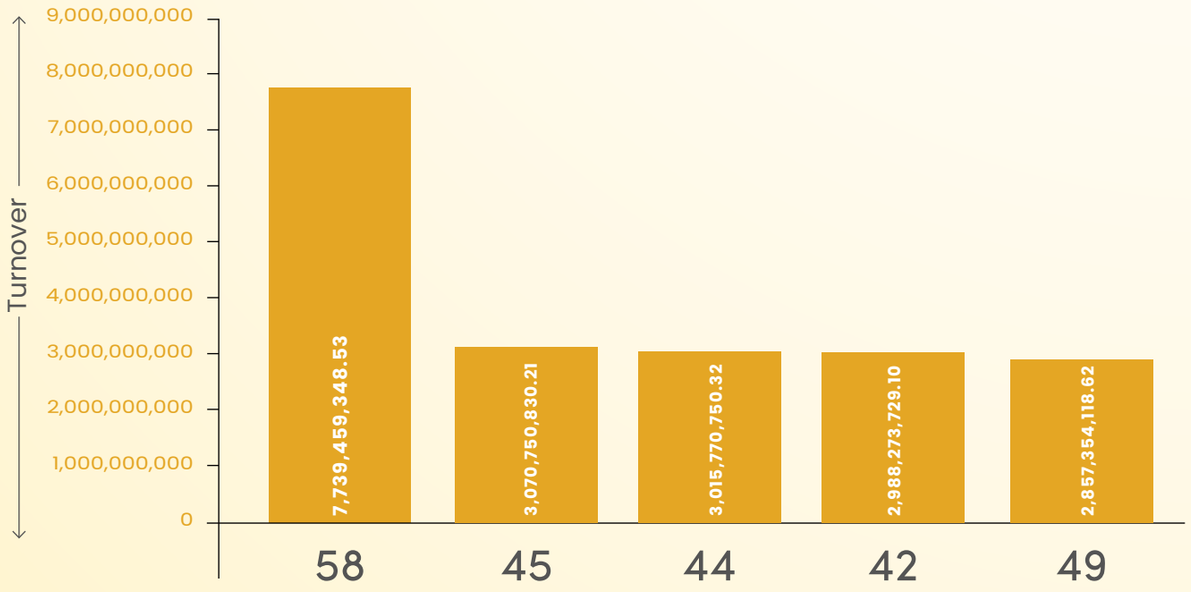


Top Losers

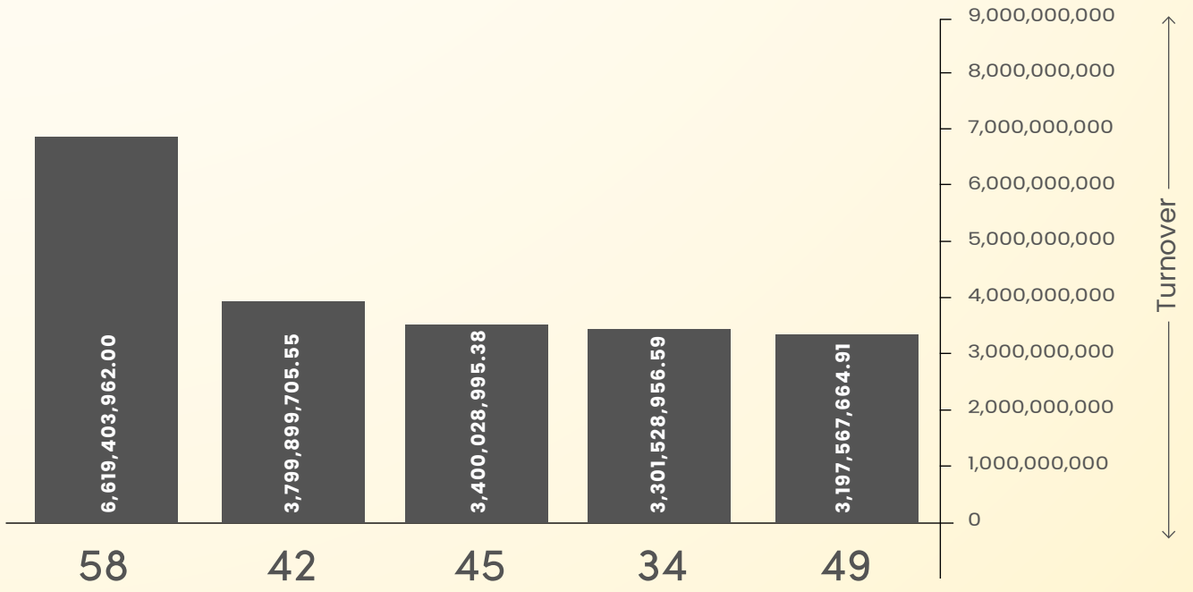


Summary of Broker Data for Aswin

Top Broker Buy



Top Broker Sell



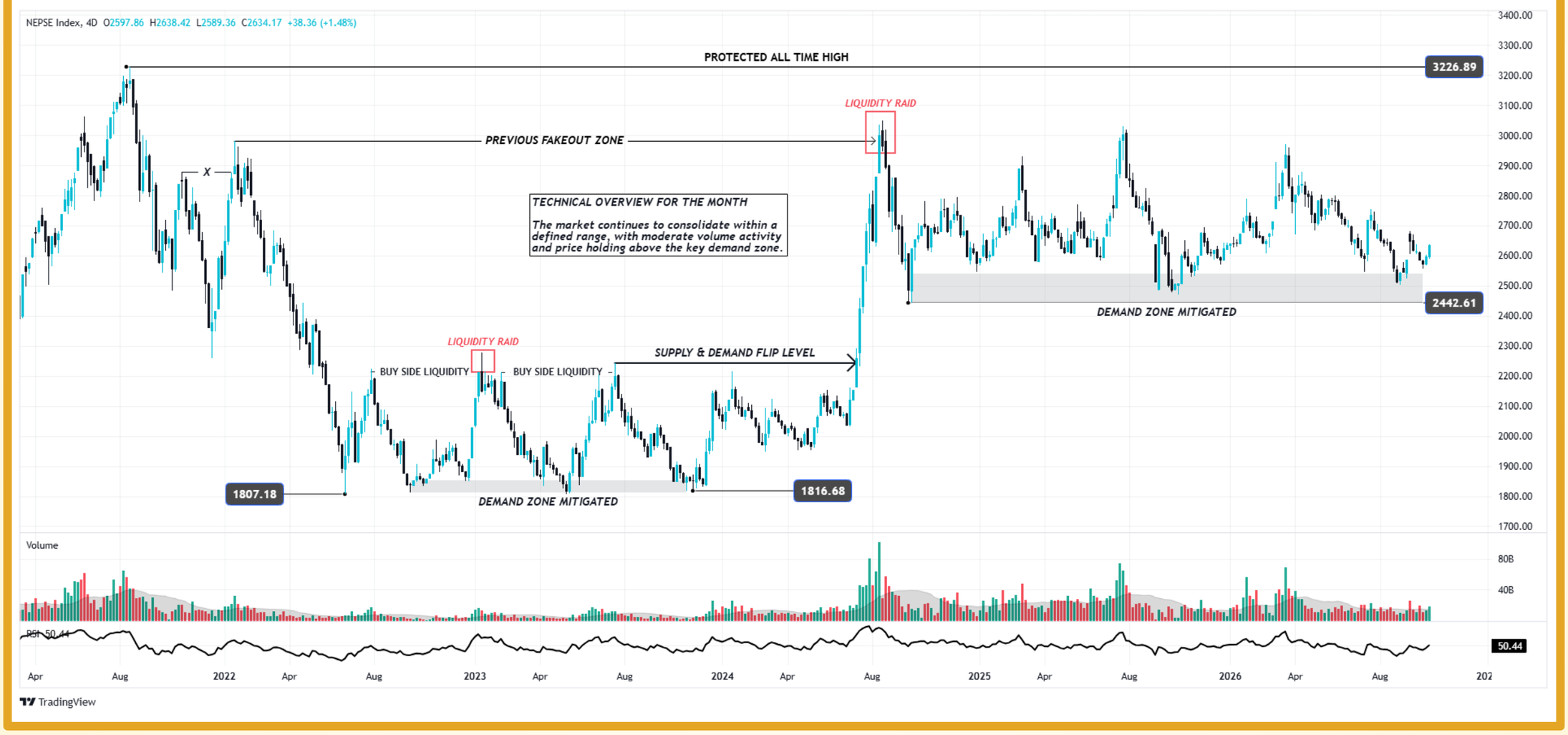
Siddhartha Capital Limited
Investing happiness

Macro-Economic Outlook Based on Two Month 2083/84

Particulars	Two Month 2026/27	Two Month 2025/26	% Change
Inflation Rate (%)	6.34	1.87	239.81%
Exports (Rs. In Million)	76,588	47,318	61.86%
Imports (Rs. In Million)	401,519	305,155	31.58%
Trade Deficit (Rs. In Million)	(324,931)	(257,837)	26.02%
Remittance (Rs. In Million)	436,360	352,085	23.94%
Balance of Payment (Surplus)/ Deficit	(187,684)	(153,683)	22.12%
Gross Foreign Exchange Reserve (Rs. In billion)	4,066	2,881	41.11%
Imports Coverage (In Months)	20.90	19.66	6.32%

Source : Official Website of NRB

Technical Overview of NEPSE Index



Siddhartha Capital Limited
Investing happiness

Announcements:

Upcoming Avenues:

Him Parbat Hydropower Limited (HPHL)
Him Parbat Hydropower Limited is issuing 5,915,000 units of shares through an Initial Public Offering (IPO) at a face value of NPR 100 per share. Citizens Capital Limited has been appointed as the issue manager for the offering. Of the total issue, 1,690,000 units have been allocated to local residents, with the application period opening on 2026-10-28 and closing on 2026-11-11. For Nepali migrant workers employed abroad, the issue is 4,22,500 units with the application period will open on 2026-10-28 and close on 2026-11-02.

Upper Hewakhola Hydropower Company Limited (UHEWA)
Upper Hewakhola Hydropower Company Limited will open its right. The company is issuing 1:1 which is 5,750,000-unit shares at a par value of Rs. 100 per units.

Universal Power Company Limited (UPCL)
Universal Power Company Limited is issuing 1:1 right with 24,851,236.18 at 100.

Dordi Khola Hydropower Company Limited (DORDI)
Dordi Khola Hydropower Company Limited is issuing 1:0.5066 right 11,938,714.58 at 100.

Citizens Super 50 (C50MF)
Citizen Capital Limited is issuing 100,000,000 units of Close-ended Mutual Fund.

Monthly Economic Events & News

Domestic News

- 30MW Khani Khola hydropower project begins test generation.
- eSewa Money Transfer partners with Visa to facilitate remittances to Nepal.
- From Pashupatinath offerings to supermarket tills, Indian tourists go cashless in Nepal.
- Nepal's growth to slow to 3.7 percent after devastating Rasuwa flood.
- India has renewed export approvals for four Nepali hydropower projects, allowing Nepal to sell a combined 98 MW of electricity to India.
- Nepal's EU air safety delisting plan at risk as aviation bills stall.
- Domestic Airline Liability Bill set for Friday passage, proposes $100,000 passenger compensation.
- PPAN Urges SEBON to Revise Draft IPO Rules, Citing Concerns Over Hydropower Sector Financing.
- UTL licence lapses, company seeks more time to clear Rs. 31 billion dues.

International News

- Elon Musk reveals 'world's first flying car' at Tesla event.
- The high degree of liquidity in India's equity market has provided easier exits to foreign portfolio investors, according to Finance Minister Nirmala Sitharaman.
- Jio Platforms listed on the BSE and NSE on October 28, 2026, marking India's largest-ever IPO at ₹30,213 crore ($3.2 billion).
- The US Federal Reserve raised its benchmark interest rate by 25 basis points to a range of 3.75%–4.00%, its first increase since 2023.
- IMF projects global economic growth of 3.1% in 2026
- India and China were easing tensions - then a border official spoke out.
- Anthropic files for IPO, potentially valuing company at $2 trillion even with $80 billion loss so far in 2026.

Siddhartha Capital Limited
Investing happiness

Siddhartha PMS
PORTFOLIO MANAGEMENT SERVICES

Where
Smart Investments
Meet Secure Future



Get your Portfolio Managed Now with
ADDED BENEFIT OF INSURANCE



*T&C applied.

Siddhartha Capital Limited
Investing happiness

Contact Us Now

9847695008
01-5970747
scl@siddharthacapital.com