Siddhartha Capital Limited
Siddhartha MUTUAL FUND

FACTSHEET
Aswin 2083

Siddhartha Investment Growth Scheme 3 (Close-ended Mutual Fund)

Investment Objective

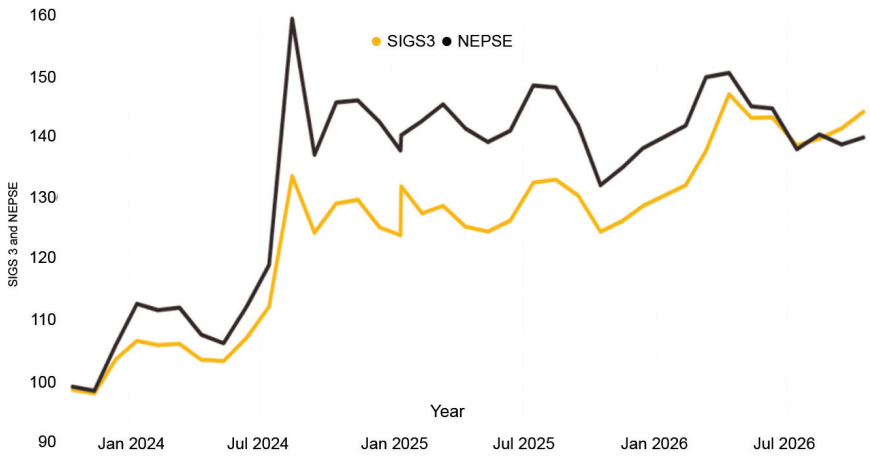
The objective of the fund is to focus on sustainable growth with consistent dividend through disciplined risk management and balanced investment strategy.

Investment Philosophy

The fund is guided by a disciplined philosophy of investing in a diversified portfolio of equities across multiple sectors, supported by comprehensive micro- and macroeconomic research. By combining bottom-up stock selection with top-down analysis of economic and sectoral trends, the fund actively manages its portfolio to capitalize on opportunities across market cycles.

Investment & Research Team	Joined Firm	Years in Industry
Nirajan Karki, Chief Investment Officer	2015	11 years
Sabin Poudel, Scheme Manager	2023	7 years
Sagan Rajopadhyaya, Senior Research Analyst	2018	8 years

*Team composition is subject to change at any time without prior notice.



The chart illustrates the unadjusted NAV trend over a 36-month period.

Fund Performance V/S Benchmark	SIGS3	Benchmark
One Months	2.52%	0.83%
Three Months	6.07%	1.40%
One year	19.54%	5.91%
Two years	12.31%	-3.96%
Since inception	36.90%	39.70%

The performance and benchmark have been calculated from the allotment date of SIGS3 to the present, assuming an initial investment of NPR 10,000 during the New Fund Offer (NFO). Fund performance over one- and two-year periods reflects the NAV performance over the respective trailing periods. Where applicable, the performance figures incorporate dividends distributed by the fund.

Fund Details	
Existing Fund Size	NPR 805.8 Million
Existing Units	80,580,000
Par Value	10

Fund Facts	
Allotment Date	30th April 2023
Index on 30/04/2023	1870.65
Benchmark*	NEPSE Index
Total AUM	NPR 884.74 Million
NAV per Unit	10.99

Charges %	
Fund Management Fee	1.50%
Depository Fee	0.20%

Statistical Data	
Fund Beta	0.89
Equity Beta	0.78
Equity Position	88.63%
Herfindahl-Hirschman Index	0.044
Monthly Turnover Ratio	3.37%

Quantative Data	
Standard Deviaiton	
SIGS3	14.03%
Benchmark	23.99%
Risk-free-rate	3.04%
Sharpe Ratio (SIGS3)	0.52
Sharpe Ratio (NEPSE)	0.33
Maximum Draw-down	-5.72%
Information Ratio	-6.43%
Treynor ratio	17.19%

Investor Profile Suitability

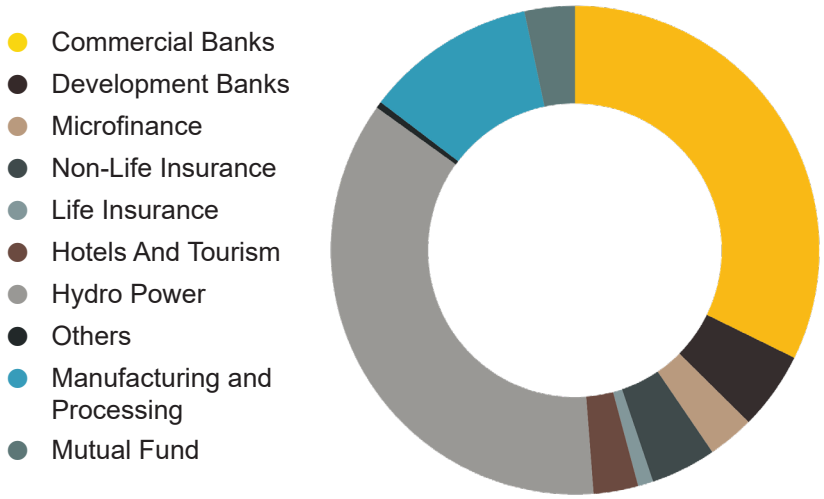
This product is designed for investors with a mid to long-term investment horizon seeking wealth appreciation through a equity portfolio of investments.

Top 20 Exposure

Company	%	Sector
EBL	6.53%	Commercial Banks
SAHAS	5.66%	Hydro Power
TAMOR	5.39%	Hydro Power
KBL	5.36%	Commercial Banks
SMHL	4.77%	Hydro Power
SANIMA	4.60%	Commercial Banks
GVL	4.48%	Hydro Power
SARBTM	4.35%	Manufacturing And Processing
USHEC	4.25%	Hydro Power
MEN	4.19%	Hydro Power

Company	%	Sector
GBIME	3.52%	Commercial Banks
NMB	3.50%	Commercial Banks
SHIVM	2.89%	Manufacturing And Processing
NABIL	2.79%	Commercial Banks
SHINE	2.71%	Development Banks
CGH	2.60%	Hotels And Tourism
UNL	2.34%	Manufacturing And Processing
SALICO	2.31%	Non-Life Insurance
API	2.30%	Hydro Power
PCBL	1.95%	Commercial Banks

The equity weightage reported above is the weight of a particular script as a percentage of the total NAV.



Sector	SIGS3	Market
Commercial Banks	32.26%	25.44%
Development Banks	5.16%	4.50%
Finance	0.00%	1.70%
Microfinance	3.07%	7.62%
Non-Life Insurance	4.33%	4.17%
Life Insurance	1.01%	7.95%
Hotels And Tourism	2.96%	3.17%
Hydro Power	36.14%	17.80%
Others	0.43%	7.99%
Manufacturing And Processing	11.31%	8.73%
Investment	0.00%	6.85%
Trading	0.00%	4.09%
Mutual Fund	3.33%	0.00%

The sectoral weightage reported above is the weightage of a particular sector as a percentage of total equity.

Risk and Reward Profile

SIGS3 is a pure equity fund designed for investors seeking long-term capital growth and consistent dividend income, with a moderate risk profile. The fund's performance is influenced by broader market trends and sector-specific developments. While past performance is not indicative of future results, SIGS3 is strategically managed to balance growth potential with effective risk management.

IMPORTANT INFORMATION

This material is provided for informational purposes only and does not constitute an offer, solicitation, or recommendation to buy or sell any specific security or to adopt any particular investment strategy. Investors should note that diversification does not guarantee protection against losses.

Performance of the scheme is calculated incorporating cash dividend.

INDEX INFORMATION

The NEPSE Index measures the overall performance of the Nepali stock market. Although it is commonly used as a benchmark for investment products, it does not account for any expenses, fees, or sales charges. The index remains fully invested at all times and reflects both positive and adverse movements across its constituent sub-indices. While the NEPSE Index is reported as a benchmark for the fund, it is used solely as a relative reference point. The fund does not aim to outperform the index in either the short term or the long term.

DEFINITIONS

Fund size refers to the total issued units multiplied by the par value. **Assets Under Management (AUM)** represent the total value of assets managed by the fund, including equity investments, cash, marketable securities, and receivables, net of liabilities. **Allotment date** is the date on which units of SIGS3 were allocated to unit holders. **Benchmark** is the NEPSE Index. **Fund beta** measures the sensitivity of the fund's NAV to the overall market, while **equity beta** reflects the sensitivity of the fund's equity investments to the market. **Equity position** indicates the proportion of the fund's NAV invested in equity securities at a given date. **Herfindahl-Hirschman Index (HHI)** measures portfolio concentration:HHI < 0.10 indicates very low concentration (diversified fund), 0.10–0.18 moderate (active fund), >0.18 high (focused fund), and >0.25 very high (thematic or conviction fund). **Turnover ratio** indicates the frequency at which a mutual fund's portfolio holdings are bought and sold over a given period. **Standard deviation** represents the annualized volatility of monthly NAV changes since inception. **Sharpe ratio** reflects the fund's risk-adjusted excess return over the risk-free rate, reported on a one-year trailing basis. **Risk-free rate** is based on the yield of 365-day treasury bills. **Maximum drawdown** measures the largest decline in NAV from peak to trough over a one-year period. **Information Ratio:** Measures the Fund's excess return relative to its benchmark per unit of active risk.**Treynor Ratio:** Measures the Fund's excess return over the risk-free rate per unit of systematic risk (beta).