



Siddhartha
Capital Limited
Investing happiness

A Subsidiary of Siddhartha Bank Ltd.

MONTHLY NEWSLETTER

Shrawan 2083
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Market Summary

NEPSE index was 2,705.53 at Ashad end and 2,576.29 at the Shrawan end, representing a Loss of -4.78%. During the month, RIDI was the top-traded stock in terms of turnover. Similarly, ECL was the top gainer while CORBL was the top loser for the review period.

Index	Ashad End	Shrawan End	% Change
NEPSE	2,705.53	2,576.29	-4.78%

Sub Indices

Sectors	Ashad End	Shrawan End	Change %
Banking	1,432.27	1,406.84	-1.78%
Mutual Fund	21.84	21.43	-1.88%
Trading	3,357.97	3,271.02	-2.59%
Finance	2,443.76	2,369.04	-3.06%
Microfinance	4,727.86	4,543.43	-3.90%
Life Insurance	12,378.07	11,839.77	-4.35%
Development Bank	5,762.59	5,492.16	-4.69%
Non-Life Insurance	11,140.84	10,584.49	-4.99%
Investment	100.48	95.46	-5.00%
Others	2,003.00	1,886.56	-5.81%
Hydropower	3,795.54	3,532.48	-6.93%
Hotels And Tourism	7,661.66	7,036.83	-8.16%
Manufacturing And Processing	11,048.38	10,098.62	-8.60%

Summary of Top Traded Stocks

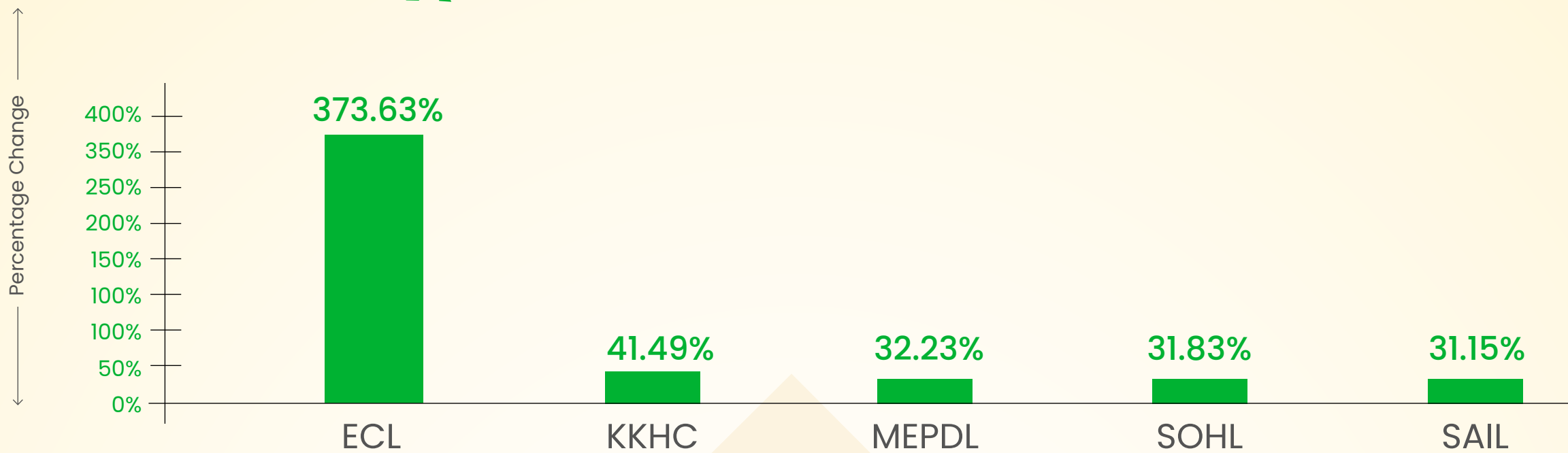
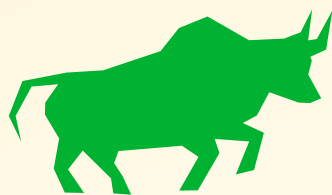
Top Traded stocks based on turnover amount for the month of Shrawan

Ticker	Units	Amount (NPR)
RIDI	13,558,263.0	5,076,304,945.2
SOHL	5,641,895.0	3,680,204,105.2
RSML	1,107,642.0	3,422,421,740.0
AKJCL	8,398,232.0	3,122,776,540.2
NRN	2,003,777.0	2,880,179,056.9

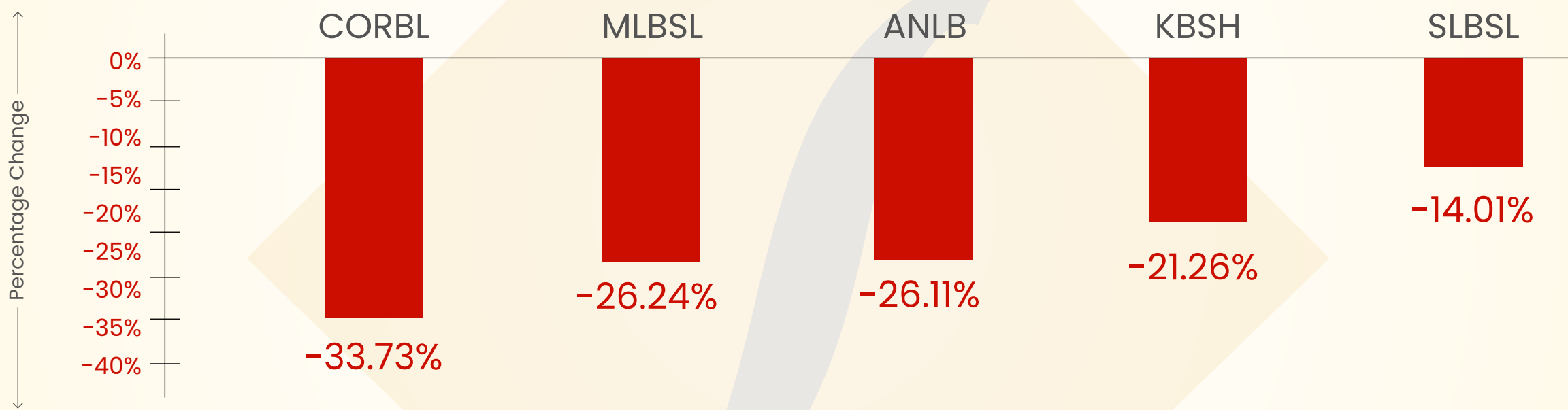
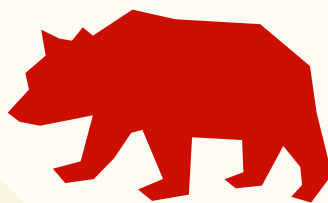


Summary of Top Gainer & losers for Shrawan

Top Gainers

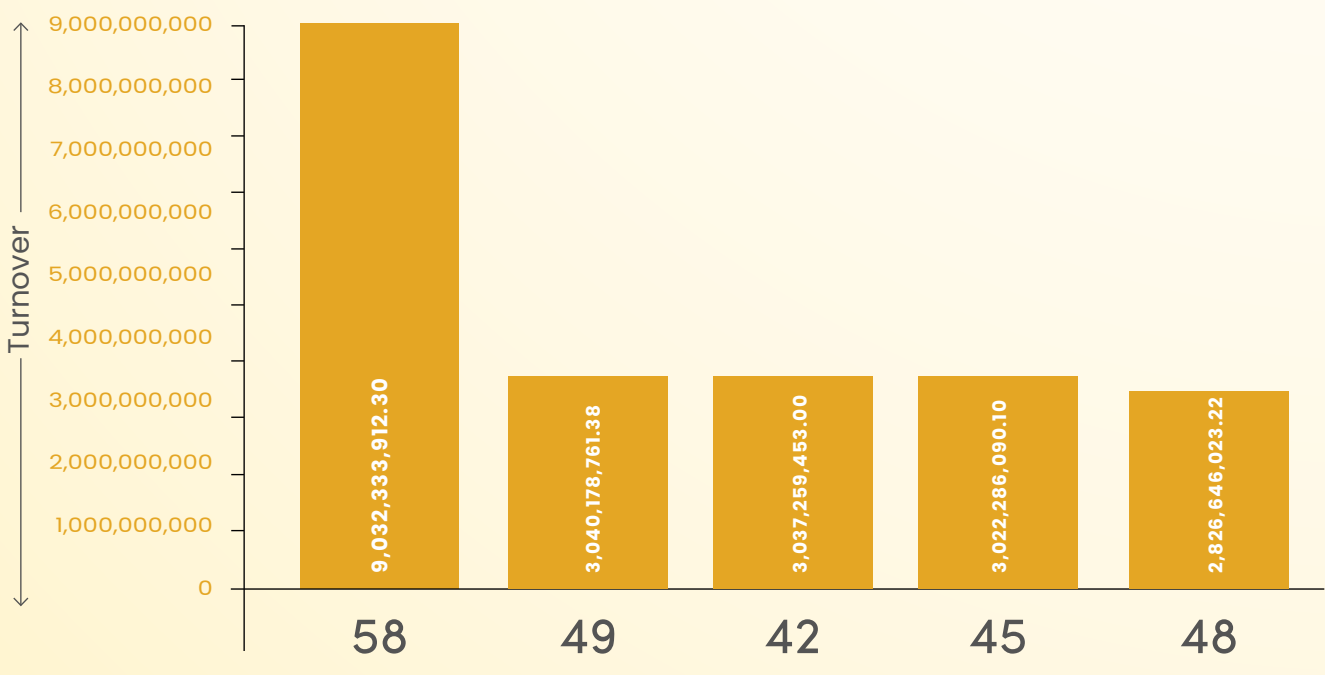


Top Losers

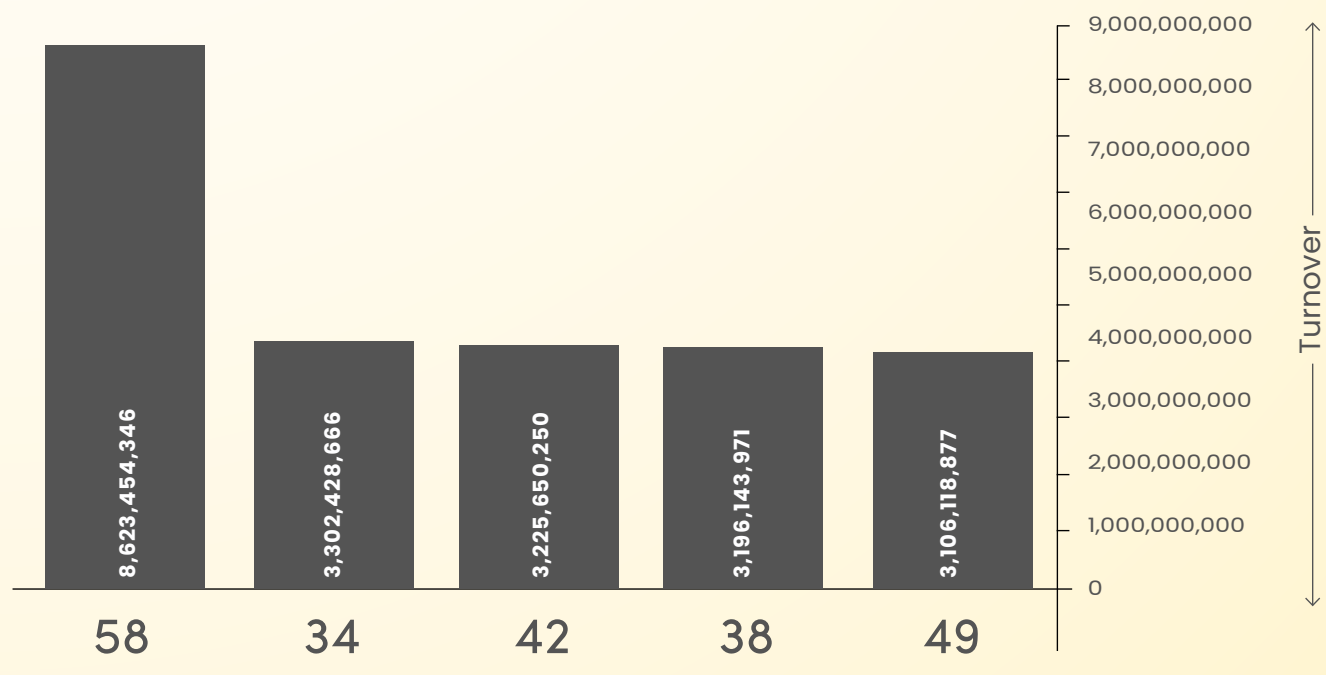


Summary of Broker Data for Shrawan

Top Broker Buy



Top Broker Sell



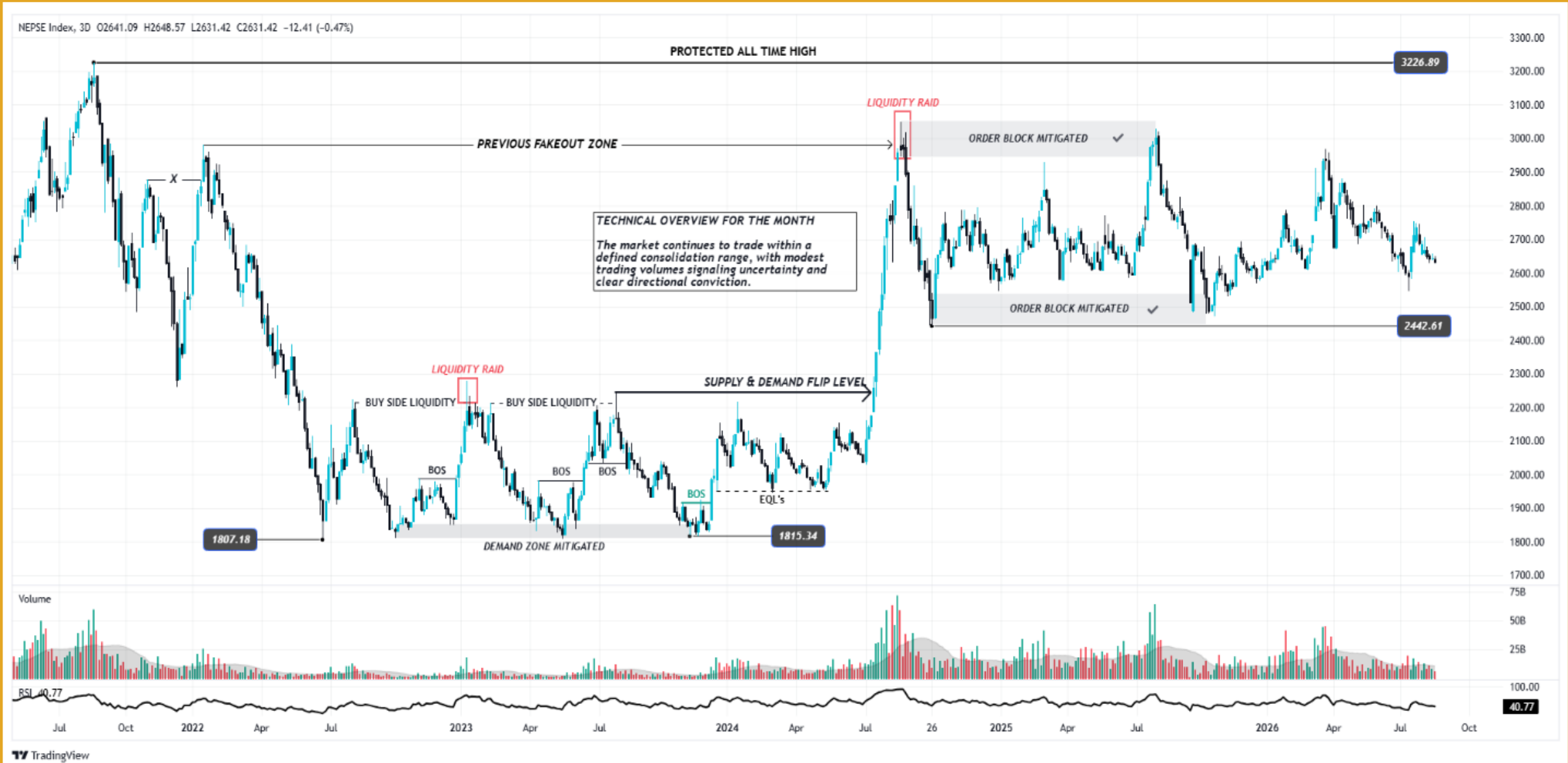
Macro-Economic Outlook

Based on Eleven Month 25/26

Particulars	Eleven Month 2025/26	Eleven Month 2024/25	% Change
Inflation Rate (%)	5.22	2.72	91.77%
Exports (Rs. In Million)	277,967	247,570	12.28%
Imports (Rs. In Million)	1,894,099	1,644,798	15.16%
Trade Deficit (Rs. In Million)	(1,616,132)	(1,397,227)	15.67%
Remittance (Rs. In Million)	2,120,795	1,534,157	38.24%
Balance of Payment (Surplus)/ Deficit	(926,065)	(491,439)	88.44%
Gross Foreign Exchange Reserve (Rs. In billion)	3,756	2,569	46.17%
Imports Coverage (In Months)	22.48	17.58	27.82%

Source : Official Website of NRB

Technical Overview of NEPSE Index





Announcements:

Upcoming Avenues:

Beni Hydropower Project Limited (BENI)

Beni Hydropower Project Limited will open its Initial Public Offering (IPO). The company is issuing 2,080,000-unit shares at a par value of Rs. 100 per units. NMB capital is the issue manager.

Universal Power Company Limited (UPCL)

Universal Power Company Limited is issuing 1:1 right with 24,851,236.18 at 100.

Dordi Khola Hydropower Company Limited

Dordi Khola Hydropower Company Limited is issuing 1:0.5066 right 11,938,714.58 at 100.

Monthly Economic Events & News

Domestic News	International News
- Commercial banks post 32 percent profit surge despite weak credit demand. - Non-resident Nepalis keen on domestic ventures, but cite bureaucratic hurdles and safety fears. - Government to allow NRN joint ventures to issue foreign-currency IPOs. - NOC faces backlash over ID requirement for LPG buyers. - Two-wheeler ride-hailing drivers suspend protest, but fare dispute remains unresolved. - Traders complain of policy uncertainty, poor infrastructure in EV market. - Taxpayer Incentive Lottery: Rs 1 million Prize Won on a Rs 250 Purchase - India's sugar export ban fuels smuggling ahead of peak festival season - Jimbu Thakali opens its first foreign outlet in India - Nepal power monopoly yet to commit purchases from 281 projects worth 16,425.77 MW. - Nepal's Rs146 billion edible oil exports to India under scrutiny over tariff advantage. - Nepal records Rs18.76 billion electricity trade surplus in fiscal 2025-26. - Hetauda textile factory's looms whir again after 24 years.	- Ship attacked in Hormuz Strait as U.S.-Iran ceasefire expiry risks prolonged conflict. - Japan's Q2 economy grew 1.1% annualized, substantially below the 2% market expectation. - The Iran war risks bringing the G7 s fastest-growing economy to a halt. - India's inflation accelerates to 4.38% in June, exceeding forecasts. - Paytm's Vijay Shekhar Sharma sets \$1 billion free cash goal, sees fintech's gaining lending share - Japan's 10-year bond yield hits three-decade high. - Gold retreats on profit-taking after hitting two-month peak following inflation data - US-Canada trade talks 'intense' as new tariff deadline looms

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*T&C applied.