



Siddhartha
Capital Limited
Investing happiness

A Subsidiary of Siddhartha Bank Ltd.

MONTHLY NEWSLETTER

Bhadra 2083
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Market Summary

NEPSE index was 2,643.83 at Shrawan end and 2,612.42 at the Bhadra end, representing a Loss of -1.19%. During the month, RSML was the top-traded stock in terms of turnover. Similarly, SAPL was the top gainer while SINDU was the top loser for the review period.

Index	Shrawan End	Bhadra End	% Change
NEPSE	2,643.83	2,612.42	-1.19%

Sub Indices

Sectors	Shrawan End	Bhadra End	Change %
Manufacturing And Processing	10,342.91	10,620.39	2.68%
Banking	1,458.99	1,478.89	1.36%
Trading	3,239.86	3,275.42	1.10%
Investment	97.32	97.62	0.31%
Life Insurance	11,803.83	11,642.71	-1.36%
Microfinance	4,576.54	4,509.90	-1.46%
Development Bank	5,583.79	5,452.40	-2.35%
Hotels And Tourism	7,338.95	7,124.96	-2.92%
Hydropower	3,727.72	3,611.01	-3.13%
Finance	2,374.89	2,262.82	-4.72%
Others	1,929.84	1,838.53	-4.73%
Mutual Fund	20.95	19.51	-6.87%
Non-Life Insurance	10,585.05	9,745.87	-7.93%

Summary of Top Traded Stocks

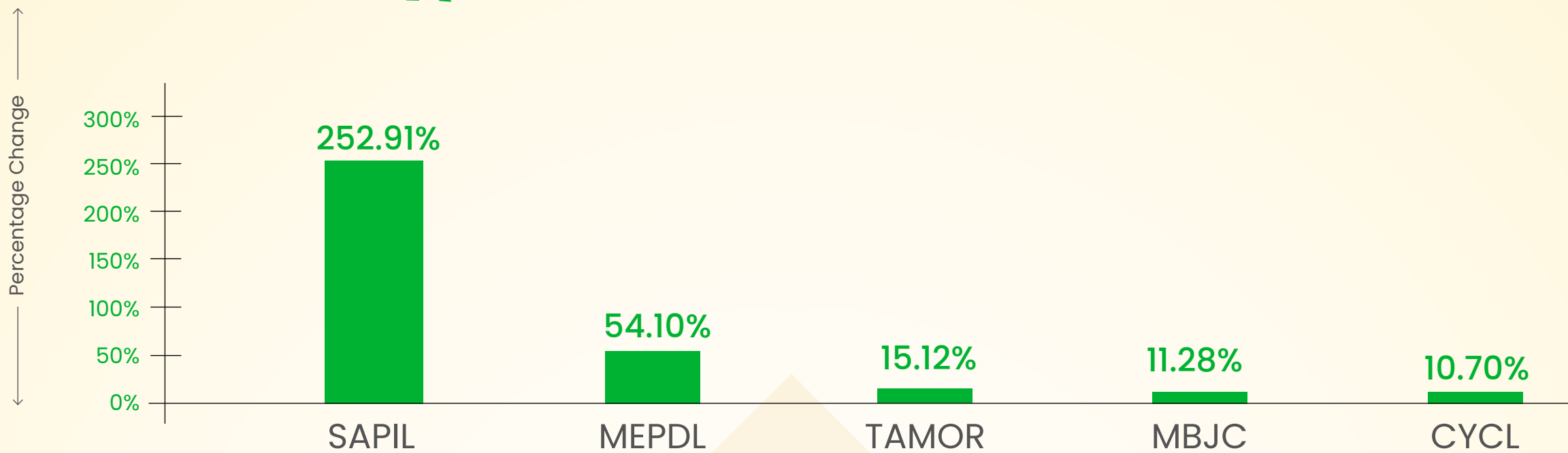
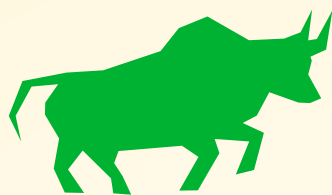
Top Traded stocks based on turnover amount for the month of Bhadra

Ticker	Units	Amount (NPR)
RSML	1,876,292.00	5,215,647,989.10
SOHL	4,908,977.00	3,310,181,611.60
RIDI	6,167,842.00	2,179,526,278.10
SHIVM	3,215,469.00	2,121,307,243.50
TAMOR	4,258,974.00	2,094,952,144.60

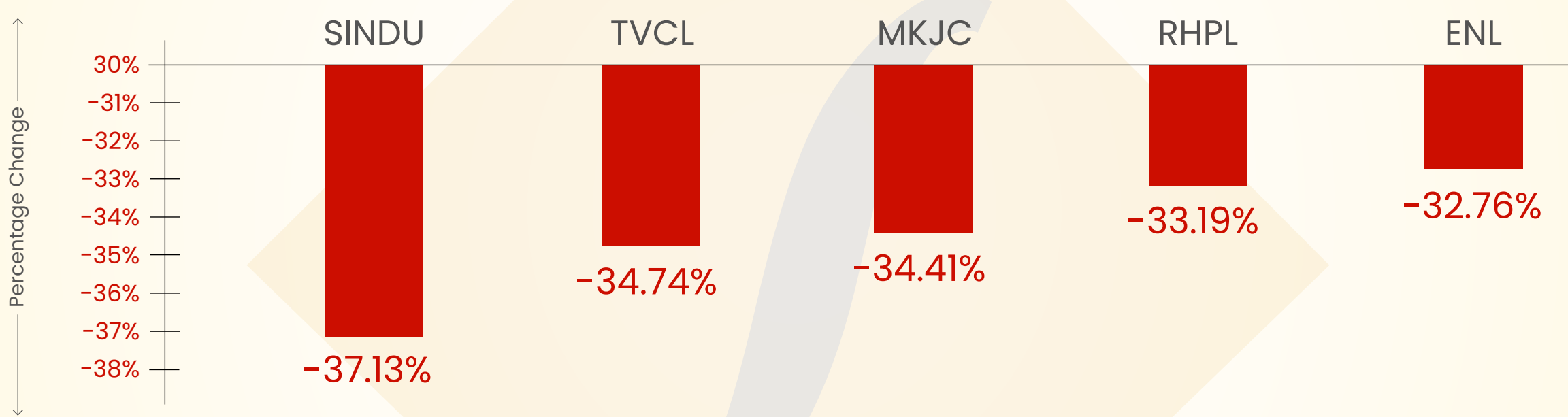
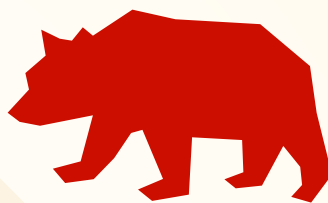


Summary of Top Gainer & losers for Bhadra

Top Gainers

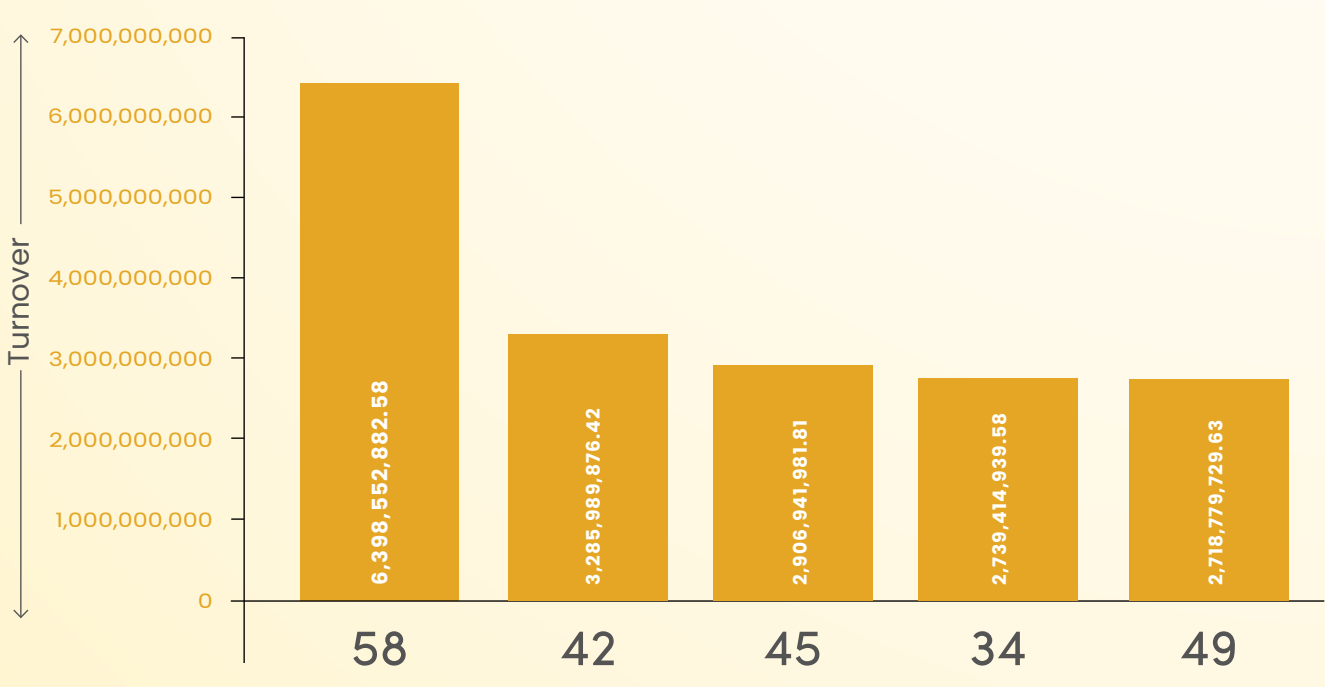


Top Losers

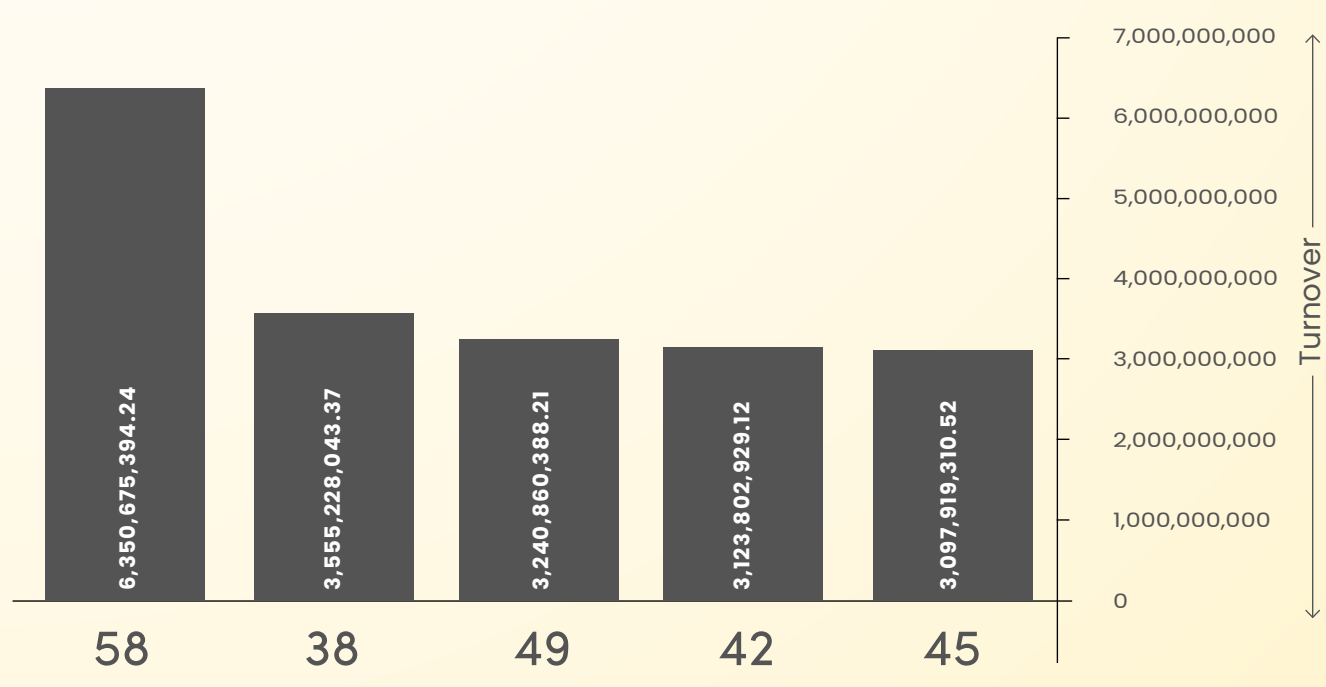


Summary of Broker Data for Bhadra

Top Broker Buy



Top Broker Sell



Macro-Economic Outlook

Based on Twelve Month 25/26

Particulars	Twelve Month 2025/26	Twelve Month 2024/25	% Change
Inflation Rate (%)	5.14	2.20	133.07%
Exports (Rs. In Million)	315,290	277,030	13.81%
Imports (Rs. In Million)	2,096,379	1,804,123	16.20%
Trade Deficit (Rs. In Million)	(1,781,089)	(1,527,093)	16.63%
Remittance (Rs. In Million)	2,363,130	1,723,270	37.13%
Balance of Payment (Surplus)/ Deficit	(1,027,043)	(594,539)	72.75%
Gross Foreign Exchange Reserve (Rs. In billion)	3,898	2,678	45.56%
Imports Coverage (In Months)	22.99	18.24	26.02%

Source : Official Website of NRB

Technical Overview of NEPSE Index



Upcoming Avenues:

Upper Hewakhola Hydropower Company Limited (UHEWA)

Upper Hewakhola Hydropower Company Limited will open its right. The company is issuing 1:1 which is 5,750,000-unit shares at a par value of Rs. 100 per units.

Universal Power Company Limited (UPCL)

Universal Power Company Limited is issuing 1:1 right with 24,851,236.18 at 100.

Dordi Khola Hydropower Company Limited (DORDI)

Dordi Khola Hydropower Company Limited is issuing 1:0.5066 right 11,938,714.58 at 100.

Muktinath Mutual Fund 2

Muktinath Capital is issuing Muktinath Mutual Fund 2 with 100,000,000 at the rate 10. The opening date is 2026-09-17 and closing date is 2026-10-01.

NIC ASIA Equity Opportunity Fund

NIC Asia is issuing NIC ASIA Equity Opportunity Fund with 80,000,000 at the rate of 2026-09-23 and 2026-09-26.

Monthly Economic Events & News

Domestic News	International News
• NOC faces backlash over ID requirement for LPG buyers. • Non-resident Nepalis keen on domestic ventures, but cite bureaucratic hurdles and safety fears. • IMF mission chief Sarwat Jahan: Nepal’s economy became more stable in last four years. • Nepal’s DDC ghee makes its debut in Dubai. • Japan is providing Rs2.73 billion in grants to build a nine-storey control tower and upgrade air traffic management systems. • Udayapur Cement, once Nepal’s pride, teeters on the brink of bankruptcy. • Nearly 400 Kailash-bound pilgrims out of contact after Rasuwa flash flood. • Nepal tourism faces another setback as Rasuwa disaster exposes mountain risks. • Trade shifts to under-resourced Korala point after Rasuwa and Tatopani closures. • Bhotekoshi floods halt Nepal’s electricity exports to Bangladesh. • Preliminary data received from non-life insurers; the damage is estimated at around Rs26 billion.	• US interest rates have been raised for the first time in more than three years. • India faces 100% tariff threat over Russian oil after US House vote. • Scotland, Northern Ireland and Wales – signed a historic pact on Monday, declaring their intent to break free from UK. • India's UPI ends free era with fee on large merchant payments. • 81st UN General Assembly session: opened 8 September 2026 and High-Level General Debate: 22–28 September 2026. • The Bank of Japan's rate increase represented a significant change for global bond. • BRICS leaders met in New Delhi on 12–13 September 2026, strengthening economic cooperation, trade, and investment among member countries.

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*T&C applied.