



**Siddhartha**  
Capital Limited  
Investing happiness

A Subsidiary of Siddhartha Bank Ltd.

# MONTHLY NEWSLETTER

Baisakh 2083  
Volume 3 | Issue 30



# Market Summary

NEPSE index was 2730.17 at Baisakh end and 2833.60 at the Chaitra end, representing a Loss of 3.65%. During the month, RSML was the top-traded stock in terms of turnover. Similarly, PICL was the top gainer while MKHL was the top loser for the review period.

Index	Chaitra End	Baisakh End	% Change
NEPSE	2,833.60	2,730.17	-3.65%

## Sub Indices

Sectors	Chaitra End	Baisakh End	Change %
Manufacturing And Processing	2,112.45	1,977.09	-6.41%
Hydropower Index	4,042.84	3,818.39	-5.55%
Hotels And Tourism	2,478.96	2,346.35	-5.35%
Trading Index	11,245.96	10,705.07	-4.81%
Mutual Fund	106.77	102.01	-4.46%
Development Bank Index	11,689.89	11,239.95	-3.85%
Banking Subindex	4,945.92	4,784.10	-3.27%
Microfinance Index	12,840.53	12,423.49	-3.25%
Non-Life Insurance	5,999.85	5,819.40	-3.01%
Investment	7,953.24	7,774.55	-2.25%
Finance Index	1,468.90	1,443.04	-1.76%
Life Insurance	21.95	21.81	-0.64%
Others Index	3,792.16	3,779.66	-0.33%

## Summary of Top Traded Stocks

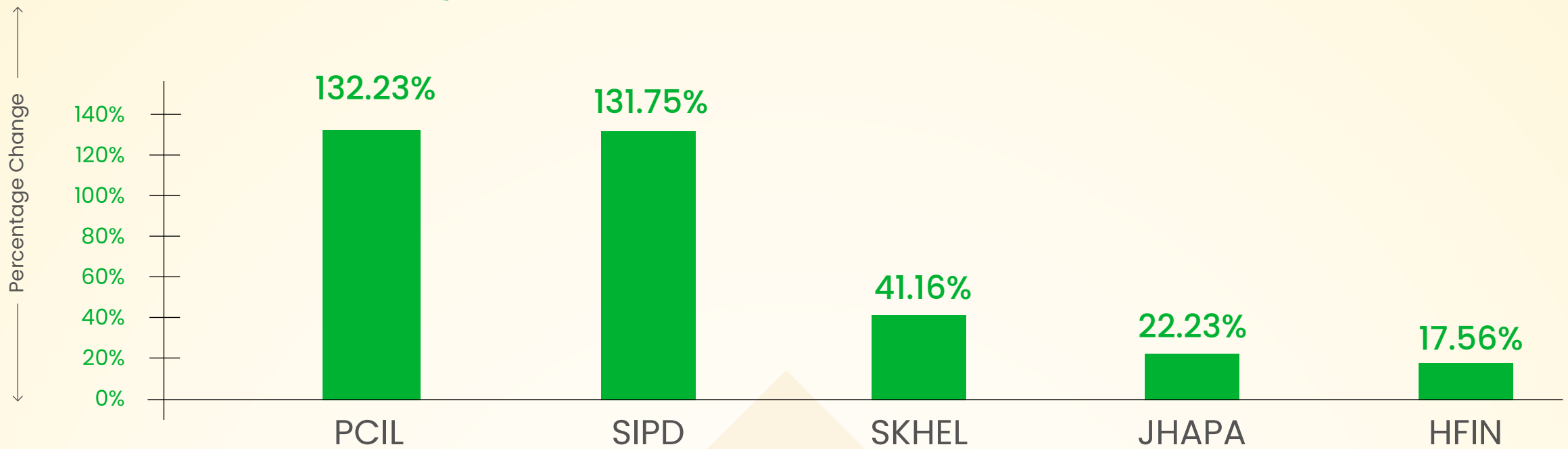
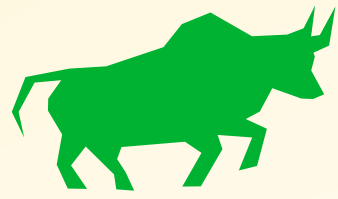
Top Traded stocks based on turnover amount for the month of Baishak

Ticker	Units	Amount (NPR)
RSML	1,270,957	5,271,911,641.80
NHPC	16,485,727	5,024,597,663.10
SOHL	5,927,890	4,590,375,610.30
AKJCL	8,908,196	3,362,155,181.00
SYPNL	2,076,187	3,345,136,237.00

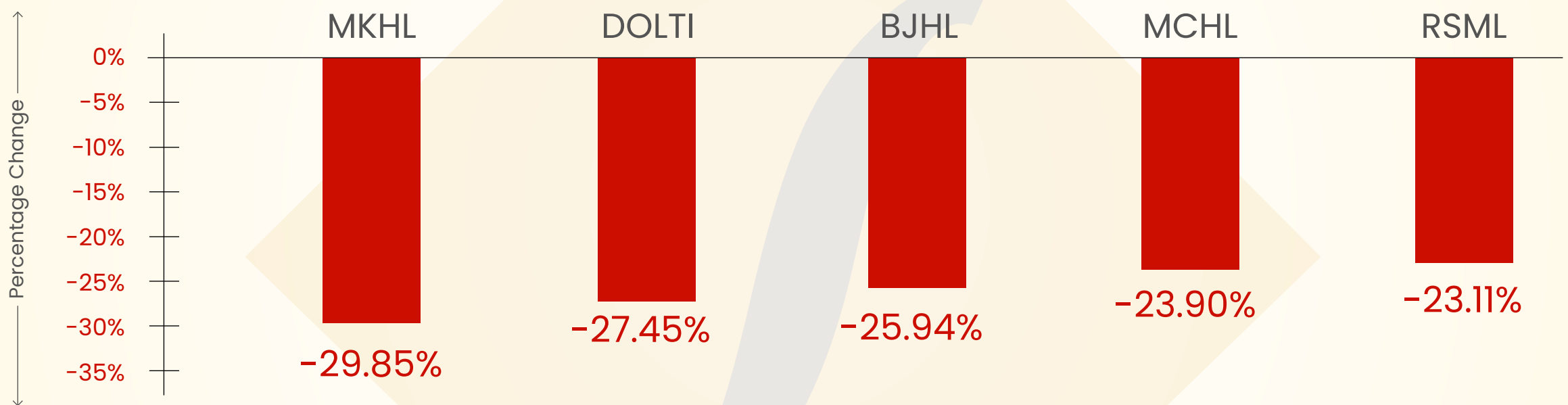
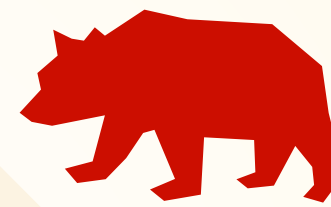


# Summary of Top Gainer & losers for Baishak

## Top Gainers

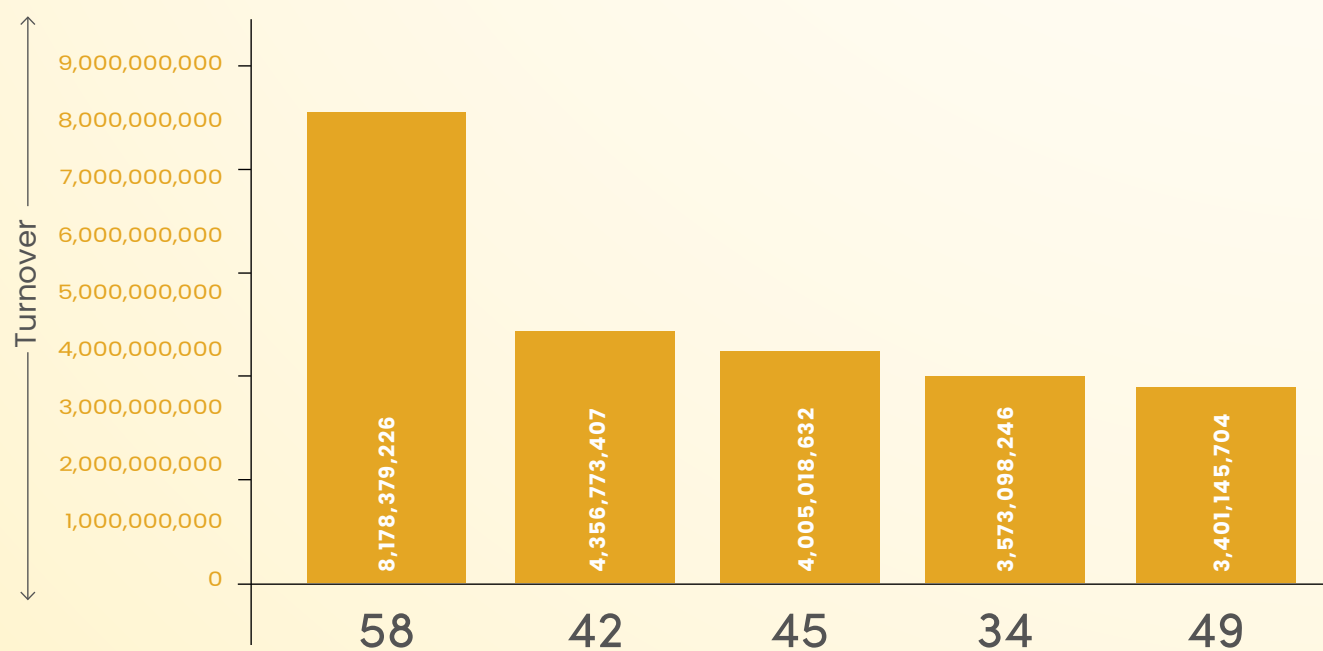


## Top Losers

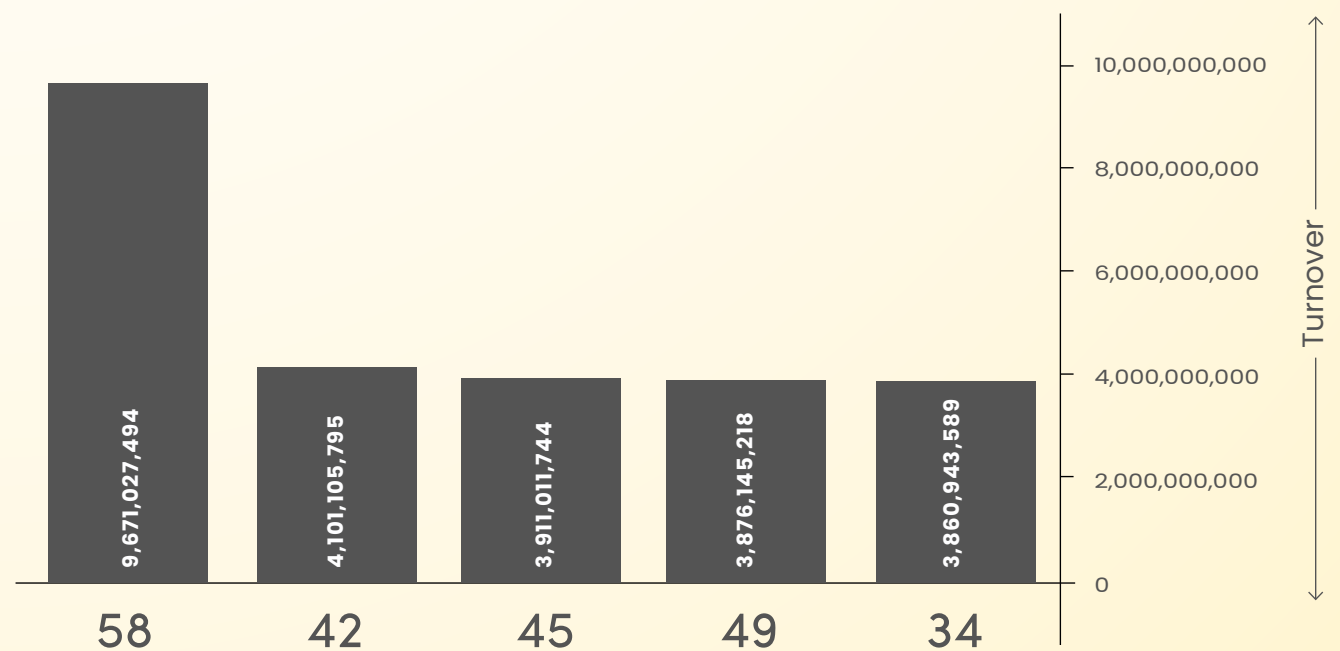


# Summary of Broker Data for Baishak

## Top Broker Buy



## Top Broker Sell



# Macro-Economic Outlook Based on Nine Month 25/26

Particulars	Nine Month 2025/26	Nine Month 2024/25	% Change
Inflation Rate (%)	4.47	3.39	31.91%
Exports (Rs. In Million)	222,936	188,195	18.46%
Imports (Rs. In Million)	1,490,499	1,309,533	13.82%
Trade Deficit (Rs. In Million)	(1,267,563)	(1,121,338)	13.04%
Remittance (Rs. In Million)	1,659,406	1,192,537	39.15%
Balance of Payment (Surplus)/ Deficit	(731,160)	(346,229)	111.18%
Gross Foreign Exchange Reserve (Rs. In Billion)	3,495	2,427	44.00%
Imports Coverage (In Months)	21.75	17.06	27.50%

Source : Official Website of NRB

## Technical Overview of NEPSE Index





# Announcements:

## Upcoming Avenues:

### **Kalanga Hydro Limited (KHL)**

Kalanga Hydro Limited will open its Initial Public Offering (IPO) to the general public on 8th Jestha, 2083. The company is issuing 2,870,000 unit shares at a par value of Rs. 100 per units. The early closing date for the IPO is the 13th Jestha, 2083.

### **Sanigad Hydro Limited ( SGHL)**

Sanigad Hydro Limited will open its Initial Public Offering (IPO) to the general public on 14th Jestha, 2083. The company is issuing 4.674,000 unit shares at a par value of Rs. 100 per unit. The early closing date for the IPO is the 20th Jestha.

### **Reliable Samriddhi Yojana-2 (RSY2)**

Reliable Investment and Merchant Capital Limited will open its fund "Reliable Samriddhi Yojana-2," to the general public on 29th Baisakh, 2083. The company is issuing 100,000,000 unit par value of Rs. 10 per unit. The early closing date for the issue is the 12th Jestha, 2083.

### **LS Horizon 12 (LSH12)**

Laxmi Sunrise Capital Limited will open its fund "LS Horizon 12," to the general public on 30th Baisakh, 2083. The company is issuing 120,000,000-unit par value of Rs. 10 per unit. The early closing date for the issue is the 13th Jestha, 2083.

## Monthly Economic Events & News

### Domestic News

- Nepal will seek delayed LDC graduation citing economic constraints.
- The banking sector has been alarmed by the arrest of Jyoti Prakash Pandey, chief executive officer of Nepal Investment Mega Bank.
- Nepal outlines 7 percent growth ambition under broad reform agenda, challenges remain.
- Nepal receives Rs7 billion in remittances daily.
- Two years on, Nepalis still unable to scan and pay in India in cross border transaction.
- Weak private investment deepens pressure on Nepal's revenue and public debt.
- Anjan Shrestha has been appointed president of the Federation of Nepalese Chambers of Commerce and Industry (FNCCI).

### International News

- IMF cuts growth outlook, warns world already drifting toward more adverse scenario.
- IMF says constructive US-China dialogue, reduced tensions good for world economy.
- Oil prices rise despite Iran's proposal to reopen Strait of Hormuz.
- India bans sugar exports until Sept 2026 to cool local prices.
- Trump says Xi agrees Iran must open strait, China says war shouldn't have started.
- Inflation Surges Due to Oil and Energy Shock in india.
- In India , Government Moves to Protect Forex and Rupee.

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\*T&C applied.