



Siddhartha
Capital Limited
Investing happiness

A Subsidiary of Siddhartha Bank Ltd.

MONTHLY NEWSLETTER

Chaitra 2082
Volume 3 | Issue 29



Market Summary

NEPSE index was 2820.44 at falgun end and 2833.60 at the Chaitra end, representing a gain of 0.47%. During the month, RIDI was the top-traded stock in terms of turnover. Similarly, RSML was the top gainer while NABBC was the top loser for the review period.

Index	Falgun End	Chaitra End	% Change
NEPSE	2,820.44	2,833.60	0.47%

Sub Indices

Sectors	Magh End	Falgun End	Change %
Manufacturing And Processing	9,638.43	11,689.89	21.28%
Hydropower Index	3,779.53	4,042.84	6.97%
Hotels And Tourism	7,501.65	7,953.24	6.02%
Trading Index	3,722.05	3,792.16	1.88%
Mutual Fund	21.87	21.95	0.37%
Development Bank Index	6,040.19	5,999.85	-0.67%
Banking Subindex	1,484.57	1,468.90	-1.06%
Microfinance Index	5,057.41	4,945.92	-2.20%
Non-Life Insurance	11,507.16	11,245.96	-2.27%
Investment	111.11	106.77	-3.91%
Finance Index	2,597.18	2,478.96	-4.55%
Life Insurance	13,508.36	12,840.53	-4.94%
Others Index	2,385.87	2,112.45	-11.46%

Summary of Top Traded Stocks

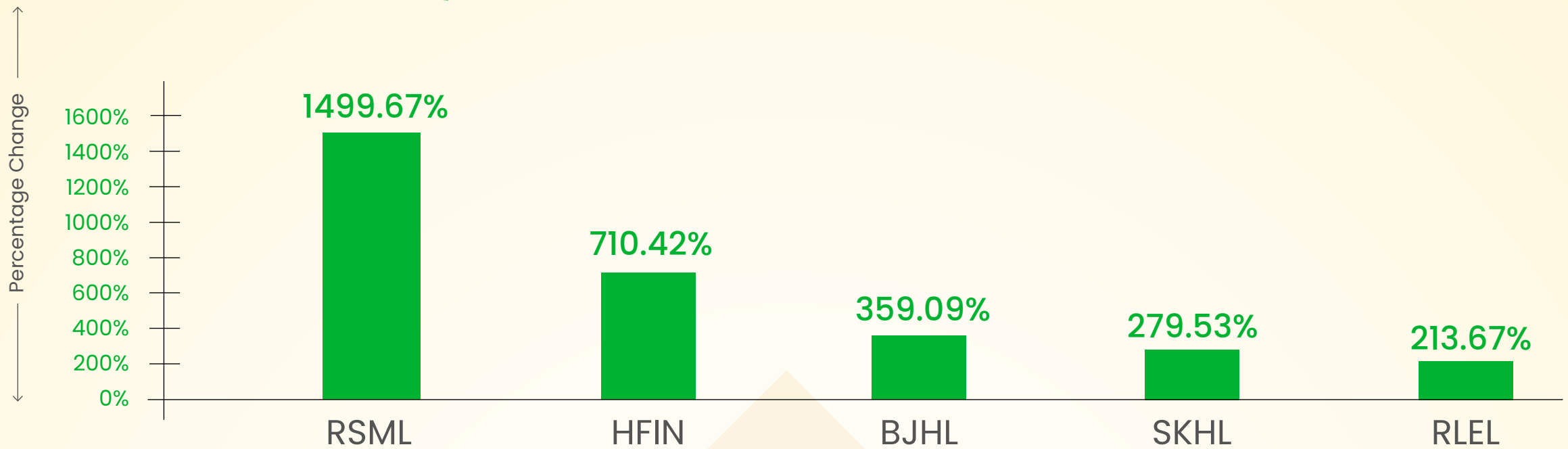
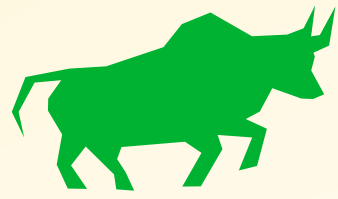
Top Traded stocks based on turnover amount for the month of Chaitra

Ticker	Units	Amount (NPR)
RIDI	38,524,518	13,451,087,427.20
AKJCL	32,231,821	12,444,754,953.10
NGPL	26,532,870	12,204,692,145.70
NHPC	39,503,207	11,469,468,125.50
SYPNL	5,558,416	10,464,522,011.60

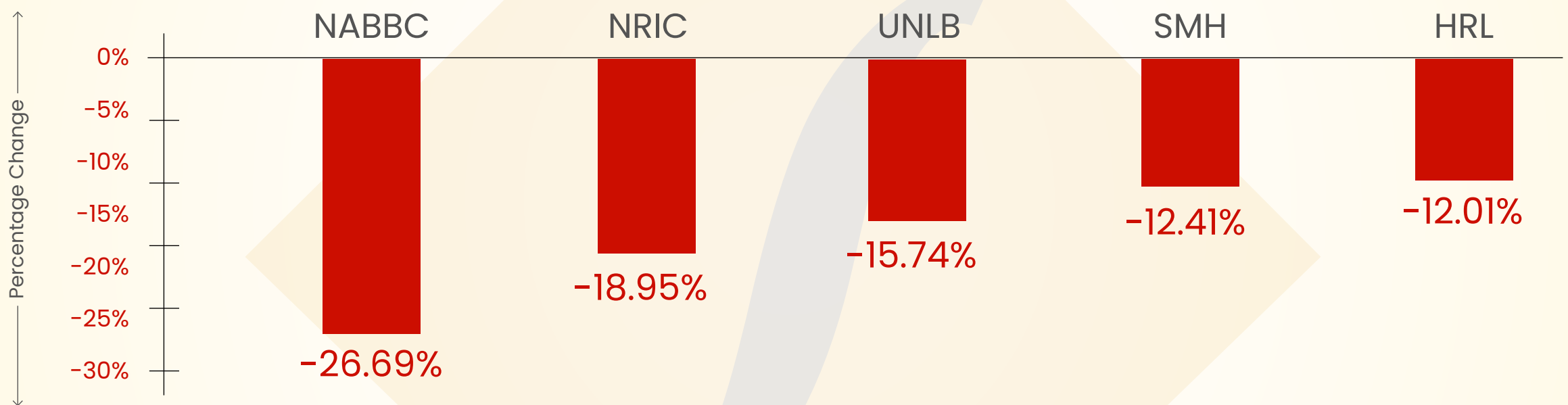
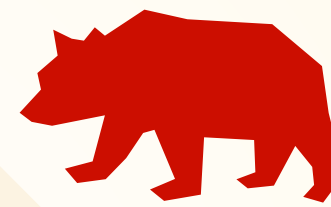


Summary of Top Gainer & losers for Chaitra

Top Gainers



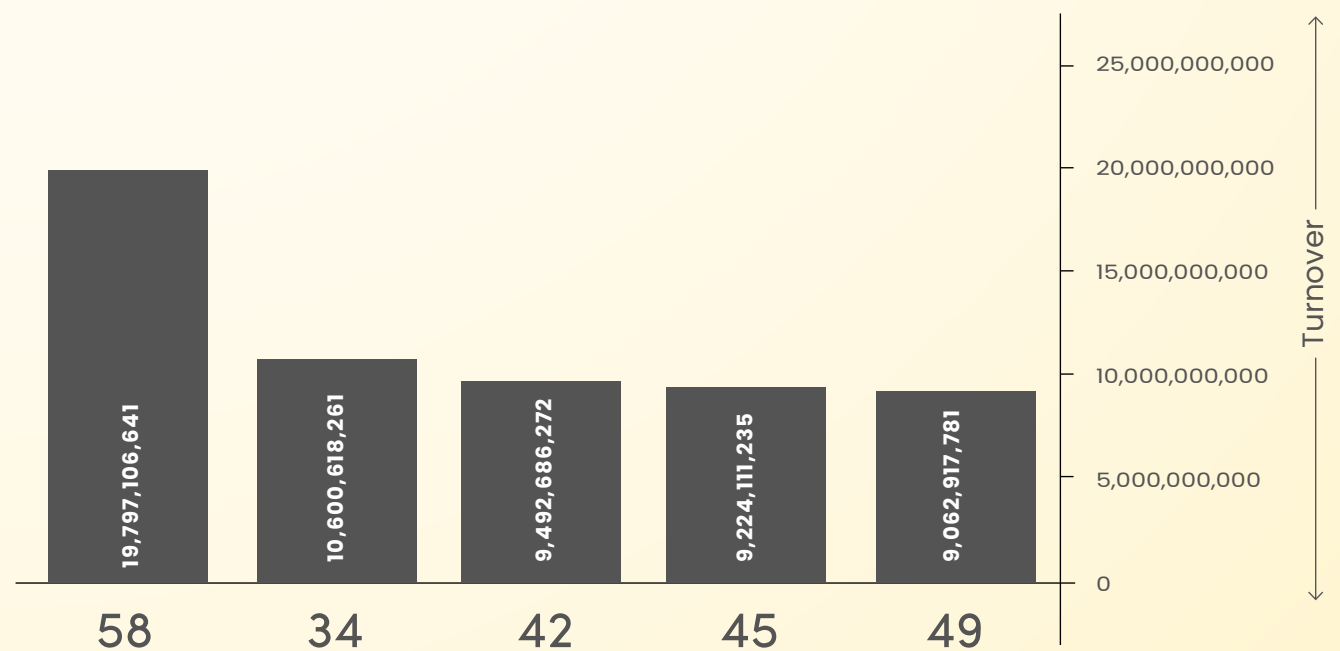
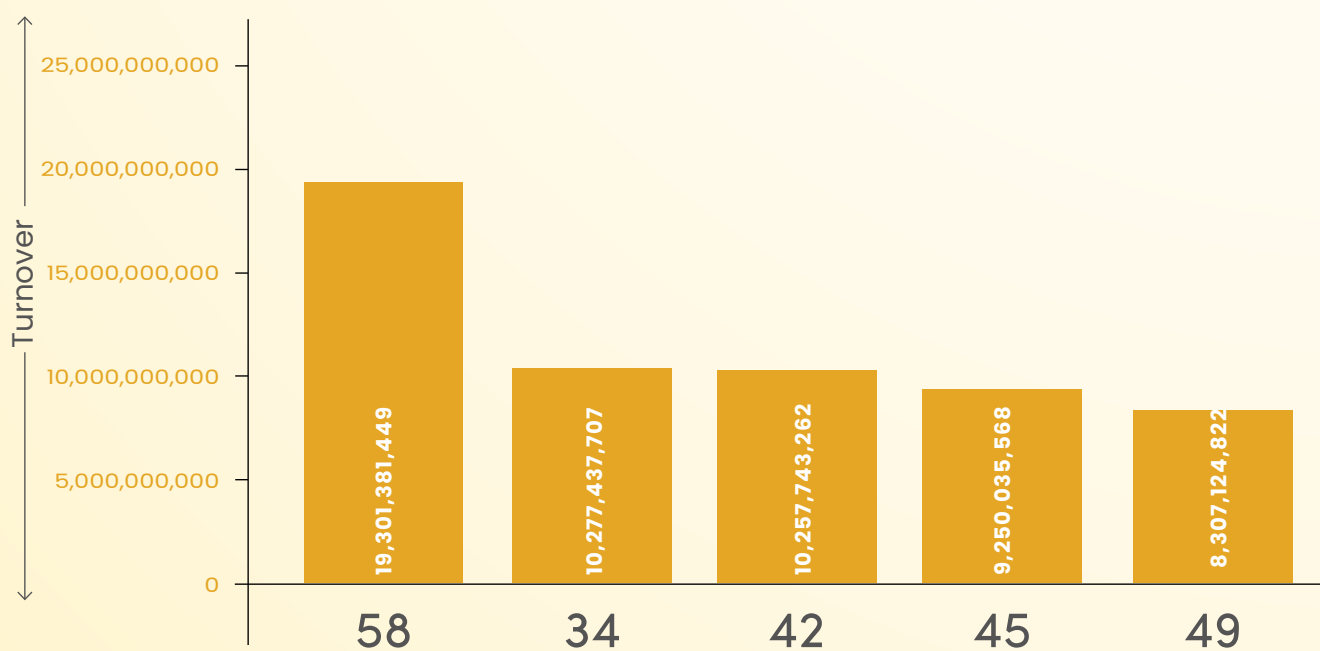
Top Losers



Summary of Broker Data for Chaitra

Top Broker Buy

Top Broker Sell



Macro-Economic Outlook Based on Eight Month 25/26

Particulars	Eight Month 2025/26	Eight Month 2024/25	% Change
Inflation Rate (%)	3.62	3.75	-3.49%
Exports (Rs. In Million)	191,112	158,172	20.83%
Imports (Rs. In Million)	1,289,250	1,145,566	12.54%
Trade Deficit (Rs. In Million)	(1,098,138)	(987,394)	11.22%
Remittance (Rs. In Million)	1,449,653	1,053,000	37.67%
Balance of Payment (Surplus)/ Deficit	(658,349)	(310,372)	112.12%
Gross Foreign Exchange Reserve (Rs. In billion)	3,414	2,409	41.69%
Imports Coverage (In Months)	21.44	17.23	24.44%

Source : Official Website of NRB

Technical Overview of NEPSE Index





Announcements:

Upcoming Avenues:

Buddha Bhumi Nepal Hydropower Company Limited (BNHC)

Buddha Bhumi Nepal Hydropower Company Limited has announced a 1:1 right offering effective from 22nd Chaitra 2082. The company is issuing 4,000,000 shares at a par value of NPR 100 per unit, with the early closing date set for 13th Baisakh 2083.

United Ajod Insurance Limited (UAIL)

United Ajod Insurance Limited has announced a 100:10 rights issue effective from 26th Chaitra 2082. The company plans to issue 2,310,000 shares at a par value of NPR 100 per unit, with the early closing date set for 16th Baisakh 2083.

Himalayan Power Partner Limited (HPPL)

Himalayan Power Partner Limited has announced a 1:0.5 rights issue effective from 17th Baisakh 2083. The company is issuing 5,327,085 shares at a par value of NPR 100 per unit, with the early closing date set for 6th Jestha 2083.

Monthly Economic Events & News

Domestic News

- Nepal's 17 pride projects may take 41 years to finish, warns World Bank
- Nepal risks losing up to 132,000 jobs, \$1 billion after LDC exit
- Nepal targets local trademark violators as global brands file complaints
- Rupee hits record low at Rs150.24 per dollar amid global turmoil
- Gulf war batters Pokhara tourism as half of peak-season bookings cancelled
- The global fertilizer crisis may hit Nepal hard this plantation season
- Ride-hailing drivers call for standardized fares as widening price disparities amid rising fuel costs.
- Nepali bullion market sees sharp volatility in March.

International News

- Iran war "halted" global economic momentum and fueled inflation, IMF warns
- China poised for Q1 GDP growth rebound but Iran war dims 2026 outlook: Reuters poll
- Trump says war 'close to over' as Hormuz blockade continues
- The International Monetary Fund cut global growth forecast to ~3.1% (2026)
- Inside the Rs 3.73 billion fraud investigation shaking Nepal's business elite Shankar group.
- India's March retail inflation quickens to 3.4% as US war on Iran disrupts global trade flows
- Iran war is weakening China's export momentum and increasing cost pressures, exposing its dependence on global demand and imported energy.



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