



Siddhartha
Capital Limited
Investing happiness

A Subsidiary of Siddhartha Bank Ltd.

MONTHLY NEWSLETTER

Magh 2082
Volume 3 | Issue 27



Market Summary

NEPSE index was 2641.43 at Poush end and 2671.07 at the Magh end, representing a gain of 1.12%. During the month, AKJCL was the top-traded stock in terms of turnover. Similarly, AKJCL was the top gainer while SMHL was the top loser for the review period.

Index	Poush End	Magh End	% Change
NEPSE	2,641.43	2,671.07	1.12%

Sub Indices

Sectors	Poush End	Magh End	Change %
Hydropower	3,382.09	3,593.05	6.24%
Manufacturing And Processing	8,821.31	9,106.27	3.23%
Mutual Fund	20.72	21.30	2.80%
Hotels And Tourism	7,044.37	7,214.45	2.41%
Investment	102.09	104.45	2.31%
Development Bank	5,577.85	5,696.77	2.13%
Finance	2,423.26	2,456.78	1.38%
Non-Life Insurance	10,949.02	10,989.78	0.37%
Banking	1,369.44	1,364.72	-0.34%
Microfinance	4,888.18	4,868.13	-0.41%
Life Insurance	12,867.38	12,759.14	-0.84%
Trading	3,810.00	3,758.09	-1.36%
Others	2,357.74	2,317.58	-1.70%

Summary of Top Traded Stocks

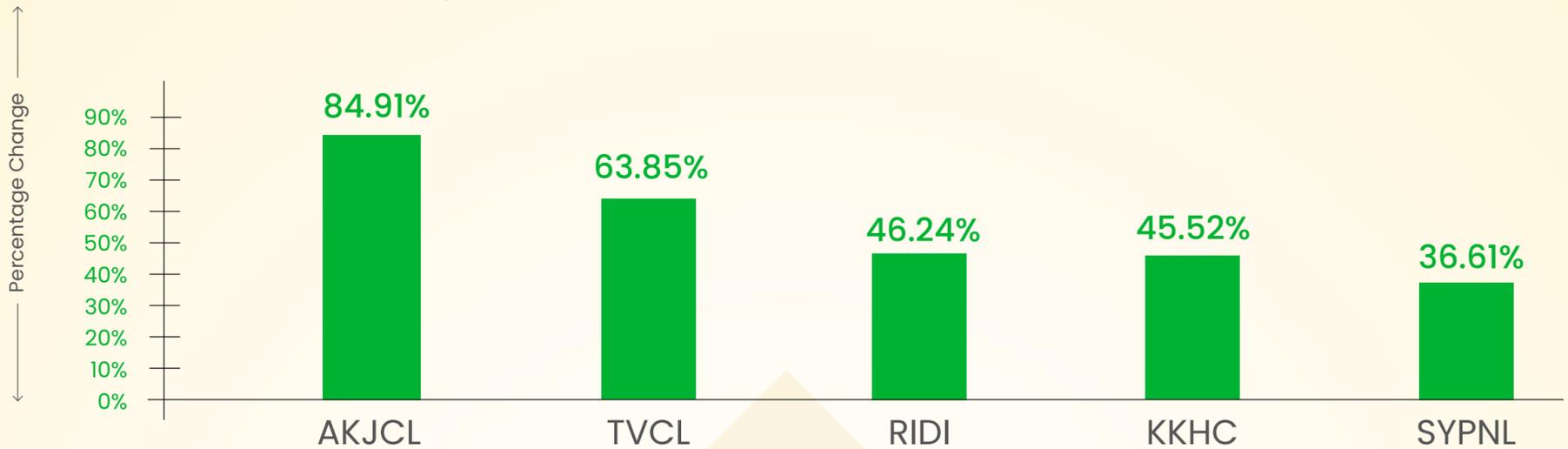
Top Traded stocks based on turnover amount for the month of Magh

Ticker	Units	Amount (NPR)
AKJCL	29,148,050	8,958,717,770
SYPNL	4,394,109	8,412,641,829
RADHI	7,813,506	6,597,655,192
NGPL	13,059,686	5,521,914,387
BANDIPUR	4,258,519	4,456,806,698

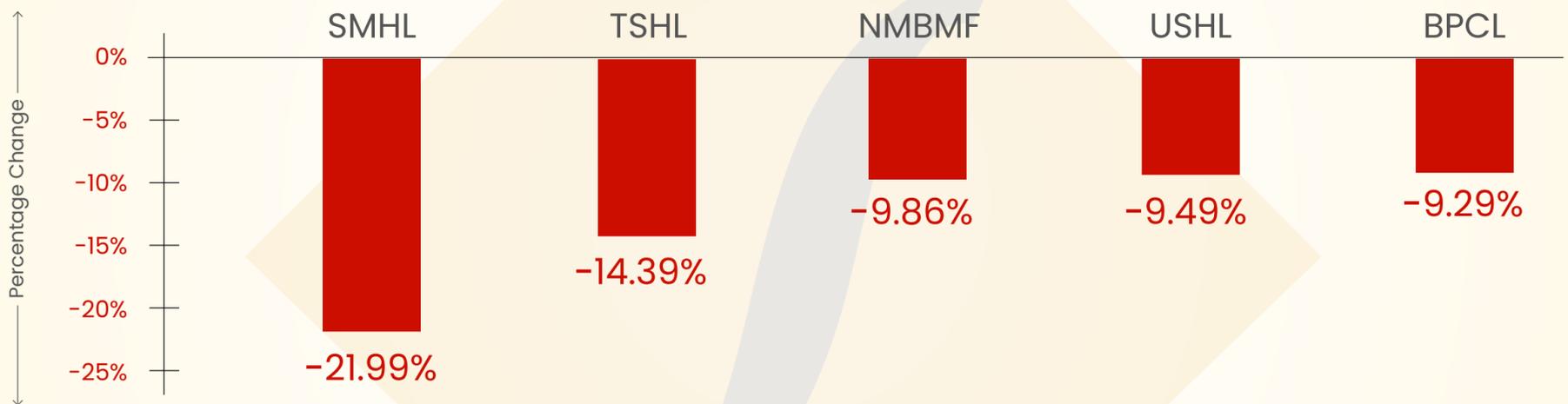
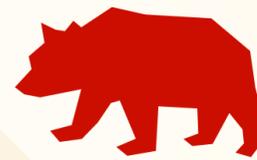


Summary of Top Gainer & losers for Magh

Top Gainers

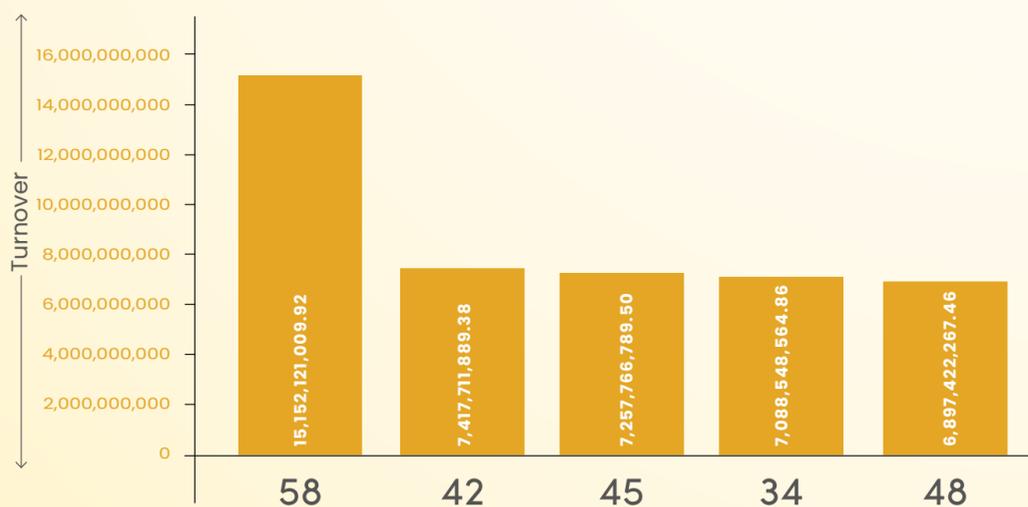


Top Losers

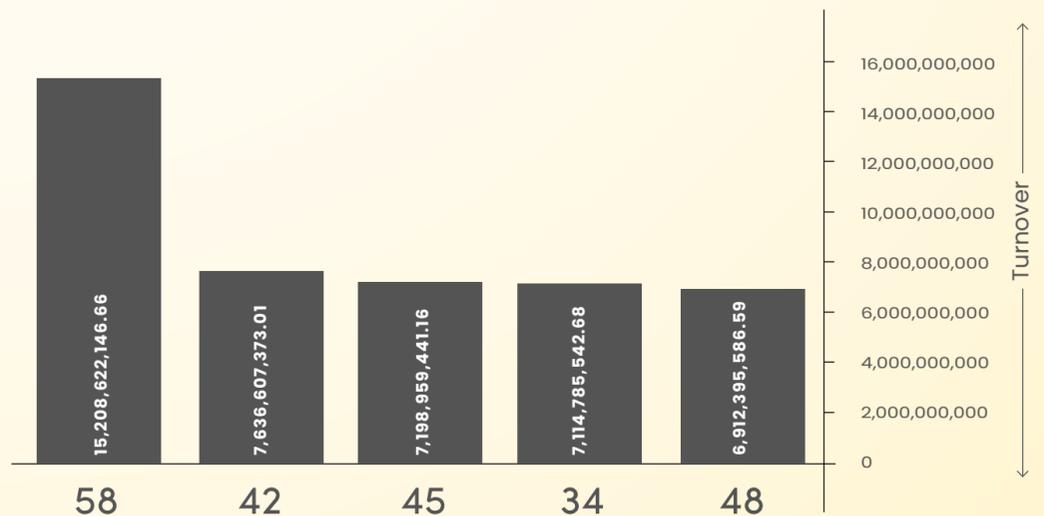


Summary of Broker Data for Magh

Top Broker Buy



Top Broker Sell



Macro-Economic Outlook Based on Six Month (25/26)

*Fig in millions

Particulars	Six Month 2025/26	Six Month 2024/25	% Change
Inflation Rate (%)	2.42	5.41	-55.25%
Exports	142,018	98,789	43.76%
Imports	939,023	822,371	14.18%
Trade Deficit	(797,005)	(723,581)	10.15%
Remittance	1,062,929	764,308	39.07%
Balance of Payment (Surplus)/ Deficit	(501,236)	(249,264)	101.09%
Gross Foreign Exchange Reserve (Rs. In Billion)	3,242	2,317	39.95%
Imports Coverage (In Months)	21.44	17.32	23.78%

Source : Official Website of NRB

Technical Overview of NEPSE Index





Announcements:

Upcoming Avenues:

Palpa Cements Industries Limited (PALPA)

Palpa Cements Industries Limited will open its Initial Public Offering (IPO) to the general public on 12th Falgun, 2082. The company is issuing 45,00,000 unit shares at a par value of Rs. 100 per units. The early closing date for the IPO is the 15th Falgun, 2082,

Super Khudi Hydropower Limited (SKHL)

Super Khudi Hydropower Limited will open its Initial Public Offering (IPO) to the general public on 5th Falgun, 2082. The company is issuing 12,86,500 unit shares at a par value of Rs. 100 per units. The early closing date for the IPO is the 11th Falgun, 2082.

Appolo Hydropwer (APPOLO)

Appolo Hydropwer Limited has published an offer letter to issue an Initial Public Offering (IPO) to the project-affected locals of Okhaldhunga, Solukhumbhu and Ramechhap District and Nepalese citizens working abroad. The IPO issue for the locals of Okhaldhunga, Solukhumbhu and Ramechhap District will open from 11th Falgun to 25th Falgun, 2082. For Nepalese citizens working abroad with the 94000 units, the issue will open from 11th Falgun to 14th Falgun, 2082.

Monthly Economic Events & News

Domestic News

- Gold and silver prices saw fluctuations (e.g., a notable drop in gold price earlier in the month)
- Ballot paper distribution to districts has begun for the upcoming House of Representatives election; millions have already been printed for FPTP seats.
- The government introduced new differentiated Power Purchase Agreement (PPA) rates for reservoir hydropower, with winter rates reaching NPR 14.80 per unit and wet-season rates set at NPR 8.45 per unit.
- EV imports fall 14.5 percent in first half as China border disruption hits supply
- Election Buzz Revives Budhigandaki: Locals Demand Action on Nepal's 1,200MW Mega Hydropower Project
- Gandaki enforces ride-hailing rules after months of delay, Bagmati yet to follow
- India-EU free trade pact could squeeze Nepal's garment exports as LDC graduation nears
- Kathmandu court holds US-Bangla Airlines liable for unlimited compensation
- Nepal Telecom cancels Rs5 billion billing system bid, ousts Huawei

International News

- India is hosting the India AI Impact Summit 2026 (Feb 16–20) in New Delhi, marking the first global AI summit held in the Global South, signaling a shift in AI leadership beyond developed economies.
- In Washington, President Donald Trump convened a new Board of Peace aimed at Gaza's reconstruction and stabilization, stirring debate over its role relative to the United Nations.
- On Feb 14, more than a million people worldwide including large demonstrations in Munich, Los Angeles, Toronto, and Sydney protested in support of Iranians opposing the Islamic Republic regime and called for political change.
- Analysts report that India and the EU have reached what's being called a "mother of all deals" a long-awaited Free Trade Agreement expected to significantly reduce tariffs on ~90 % of goods and expand cross-border trade and services (formal enactment expected later).
- Trump nominated former Federal Reserve governor Kevin Warsh as his choice to succeed Powell when Powell's term ends in May 2026; the nomination requires Senate confirmation.



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