



**Siddhartha**  
Capital Limited  
Investing happiness

A Subsidiary of Siddhartha Bank Ltd.

# MONTHLY NEWSLETTER

Poush 2082  
Volume 3 | Issue 26



# Market Summary

NEPSE index was 2601.61 at the Mangsir end 2641.43 and at the Poush end, representing a gain of 1.53 %. During the month, SYPNL was the top-traded stock in terms of turnover. Similarly, SYPNL was the top gainer while WNLB was the top loser for the review period.

Index	Mangsir End	Poush End	% Change
NEPSE	2,601.61	2,641.43	1.53%

## Sub Indices

Sectors	Mangsir End	Poush End	Change %
Manufacturing And Processing	8,233.85	8,821.31	7.13%
Finance Index	2,289.77	2,423.26	5.83%
Development Bank Index	5,345.99	5,577.85	4.34%
Mutual Fund	20.18	20.72	2.68%
Hotels And Tourism	6,892.28	7,044.37	2.21%
Banking Subindex	1,346.68	1,369.44	1.69%
Others	2,319.71	2,357.74	1.64%
Non-Life Insurance	10,776.29	10,949.02	1.60%
Hydropower	3,332.07	3,382.09	1.50%
Trading	3,782.91	3,810.00	0.72%
Microfinance	4,878.29	4,888.18	0.20%
Investment	102.18	102.09	-0.09%
Life Insurance	13,180.32	12,867.38	-2.37%

## Summary of Top Traded Stocks

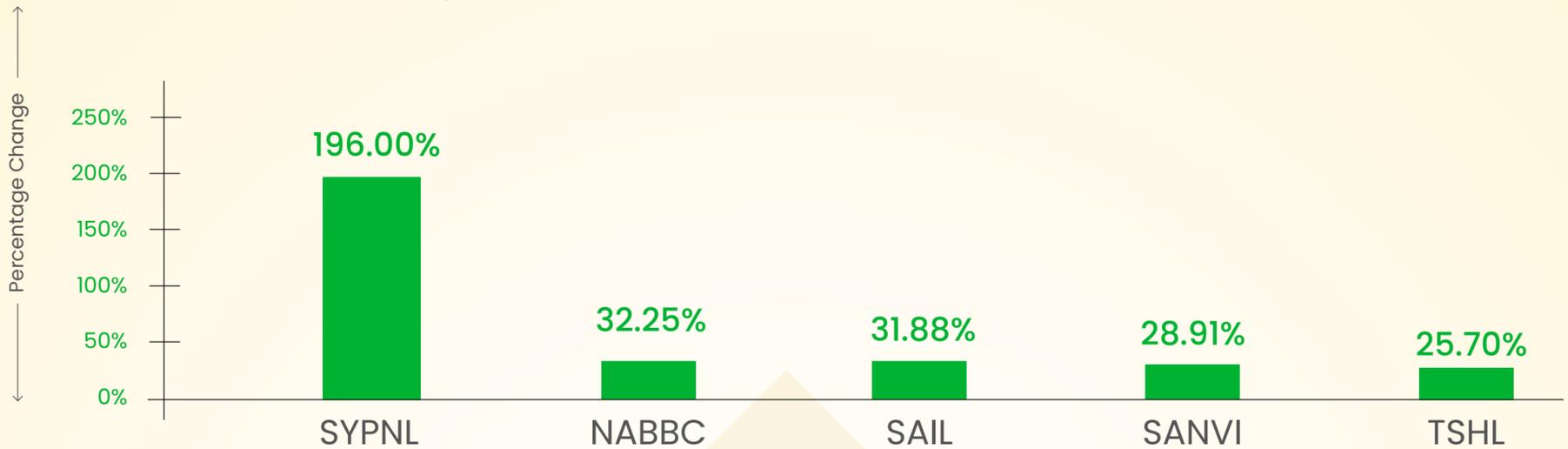
Top Traded stocks based on turnover amount for the month of Poush

Ticker	Units	Amount (NPR)
SYPNL	3,194,158	3,443,012,341
MFIL	3,531,861	2,582,246,034
RADHI	3,330,384	2,561,467,089
SHIVM	4,042,279	2,466,213,975
SAIL	2,366,295	2,259,204,878

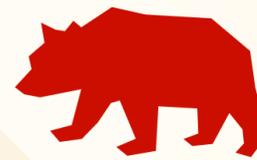


# Summary of Top Gainer & losers for Poush

## Top Gainers

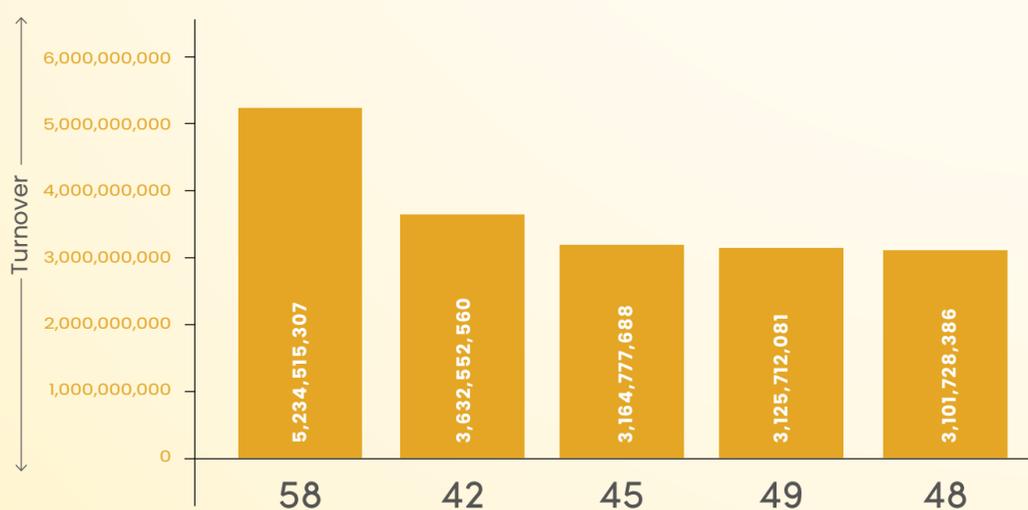


## Top Losers

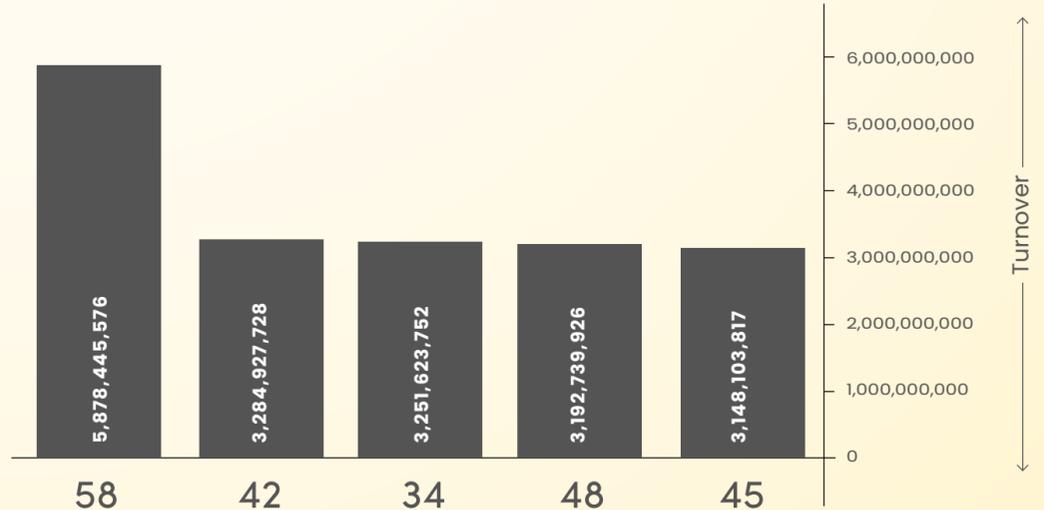


# Summary of Broker Data for Poush

## Top Broker Buy



## Top Broker Sell



# Macro-Economic Outlook Based on Five Month (25/26)

\*Fig in millions

Particulars	Five Month 2025/26	Five Month 2024/25	% Change
Inflation Rate (%)	1.63	6.05	-73.04%
Exports (Rs. In Million)	116,509	73,660	58.17%
Imports (Rs. In Million)	766,189	661,489	15.83%
Trade Deficit (Rs. In Million)	(649,680)	(587,829)	10.52%
Remittance (Rs. In Million)	870,310	641,866	35.59%
Balance of Payment (Surplus)/ Deficit	(421,892)	(225,342)	87.22%
Gross Foreign Exchange Reserve (Rs. In billion)	3,201	2,273	40.83%
Imports Coverage (In Months)	21.66	17.60	23.04%

Source : Official Website of NRB

## Technical Overview of NEPSE Index





# Announcements:

## Upcoming Avenues:

### **Bhujung Hydropower Limited (BJHL)**

Bhujung Hydropower Limited (BJHL) is set to issue 830000 shares to local residents at a price of Rs 100 per share. Kumari Capital Limited has been appointed as the issue manager for the offering. The share subscription period for locals will be open from January 26th, 2026, to 29th January, 2026.

### **Palpa Cements Industries Private Limited (PCIPL)**

Palpa Cements Industries Private Limited (PCIPL) is set to issue 1,875,000. shares to local residents at a price of Rs 100 per share. Nabil Investment Banking Limited has been appointed as the issue manager for the offering. The share subscription period for locals will be open from January 09th, 2026, to 23rd January, 2026.

### **Shikhar Power Development Limited (SPDPL)**

Shikhar Power Development Limited (SPDPL) is set to issue 980,000 shares to local residents at a price of Rs 100 per share. Global IME Capital Limited has been appointed as the issue manager for the offering. The share subscription period for locals will be open from January 20th, 2026, to 3rd February, 2026.

## Monthly Economic Events & News

### Domestic News

- Nepal, Bangladesh resume talks on preferential trade deal after years of deadlock
- Online business platforms come under Information and Communication Technology minimum standards
- Ncell boosts 4G network with 250 new towers
- Fonepay credit card broadens payment
- Nepal is launching a system to track foreign nationals
- Bandipur Cable Car, Lemon Tree Hotels sign MoU to operate Bandipur Hotel
- ADB, projected Nepal's GDP growth to slow to 3 percent in fiscal year 2025-26
- Nepal moved to lift restrictions on Indian currency notes (Rs 200 / Rs 500) to ease cross-border trade and tourism transactions.
- Annapurna Machha Dana Udyog Limited (AMDU) has appointed Laxmi Sunrise Capital Limited as issue and sales manager for its upcoming IPO
- Chhurpi exports rise 32% through Mechi Customs

### International News

- Fed chair Powell hits out at 'unprecedented' probe by US justice department. World central bank chiefs 'stand in solidarity' with US Fed chair Powell
- Venezuela is experiencing major political upheaval after the United States conducted a military operation that resulted in the capture of President Nicolás Maduro, dramatically shifting the political landscape.
- Greenland's government has firmly rejected renewed U.S. efforts to acquire the territory, emphasizing its status as part of the Kingdom of Denmark and its defence through NATO.
- Cubans brace for tougher times as Trump says he'll cut off Venezuelan oil deliveries
- Trump 'immediately' imposes 25% tariffs on countries that do business with Iran
- Iran's rial collapses as currency loses nearly all value
- China threatens to retaliate over Trump's 25% tariff on countries trading with Iran
- India is now recognized as the world's fourth-largest economy, overtaking Japan
- China's 2025 trade with Russia posts first decline in 5 years
- China to restrict silver exports, echoing rare earths mineral.

# Where Smart Investments Meet Secure Future



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\*T&C applied.