



Siddhartha
Capital Limited
Investing happiness

A Subsidiary of Siddhartha Bank Ltd.

MONTHLY NEWSLETTER

Mangsir 2082
Volume 3 | Issue 25



Market Summary

NEPSE index was 2,540.57 at the Kartik end and 2,601.61 at the Mangsir end, representing a gain of 2.40%. During the month, NGPL was the top-traded stock in terms of turnover. Similarly, SWASTIK was the top gainer while PHCL was the top loser for the review period.

Index	Kartik End	Mangsir End	% Change
NEPSE	2,540.57	2,601.61	2.40%

Sub Indices

Sectors	Kartik End	Mangsir End	Change %
Manufacturing And Processing	7,269.43	8,233.85	13.27%
Hotels And Tourism	6,333.67	6,892.28	8.82%
Life Insurance	12,675.76	13,180.32	3.98%
Non-Life Insurance	10,541.6	10,776.29	2.23%
Development Bank	5,236.74	5,345.99	2.09%
Finance	2,243.48	2,289.77	2.06%
Microfinance	4,784.57	4,878.29	1.96%
Mutual Fund	19.84	20.18	1.71%
Banking	1,327.4	1,346.68	1.45%
Hydropower	3,288.46	3,332.07	1.33%
Investment	101.77	102.18	0.40%
Others	2,312.88	2,319.71	0.30%
Trading	3,794.95	3,782.91	-0.32%

Summary of Top Traded Stocks

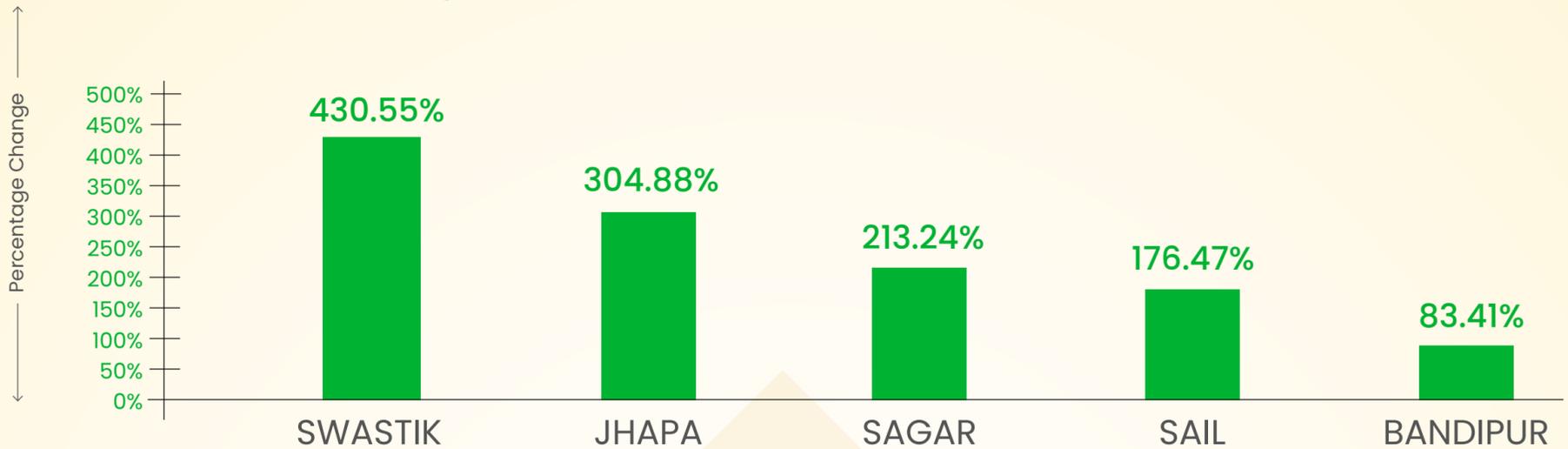
Top Traded stocks based on turnover amount for the month of Mangsir

Ticker	Units	Amount (NPR)
NGPL	8,325,478	3,340,998,647
SHIVM	3,763,234	2,238,247,514
BARUN	5,671,664	1,941,243,187
UNHPL	3,668,172	1,859,011,961
LSL	4,365,875	1,009,653,618

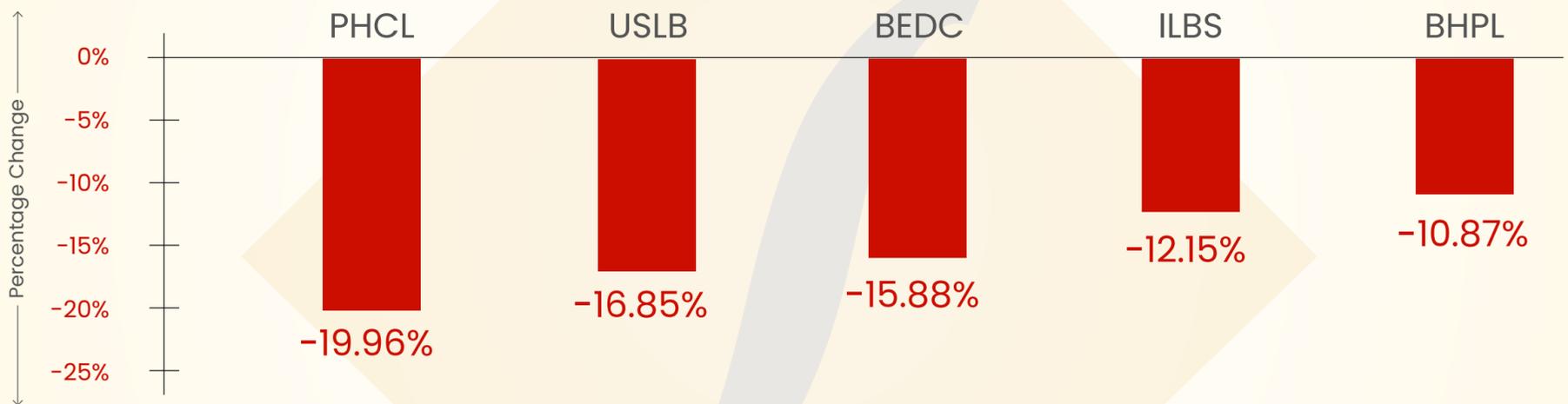


Summary of Top Gainer & losers for Mangsir

Top Gainers

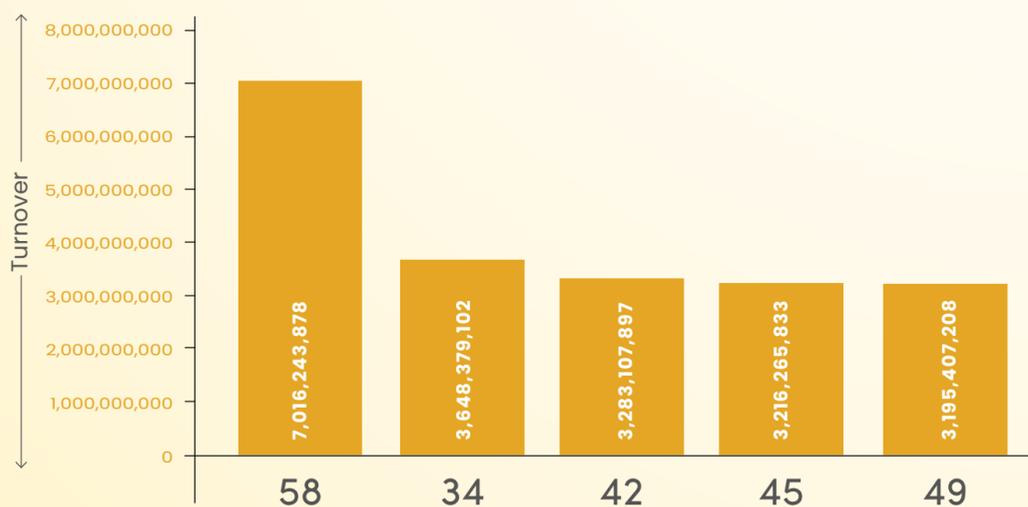


Top Losers

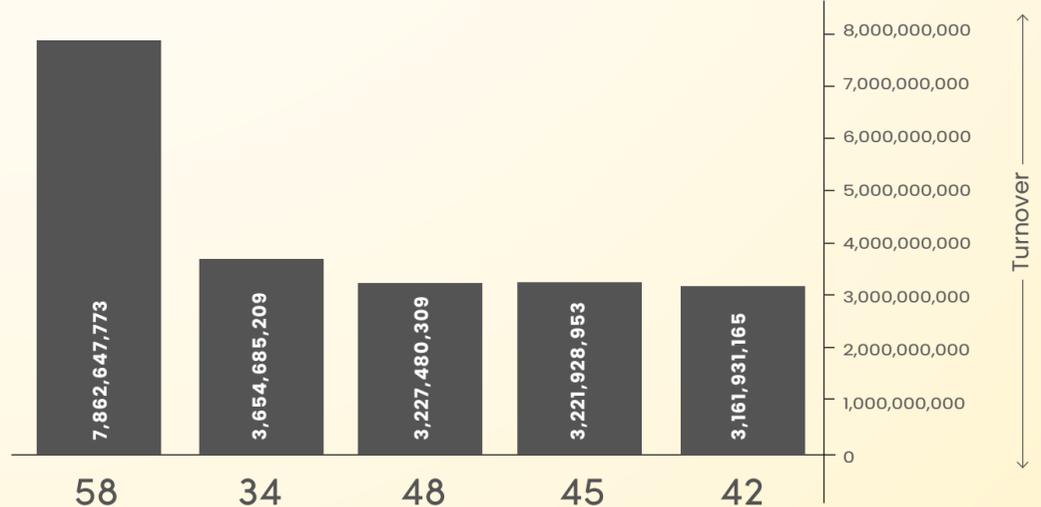


Summary of Broker Data for Mangsir

Top Broker Buy



Top Broker Sell



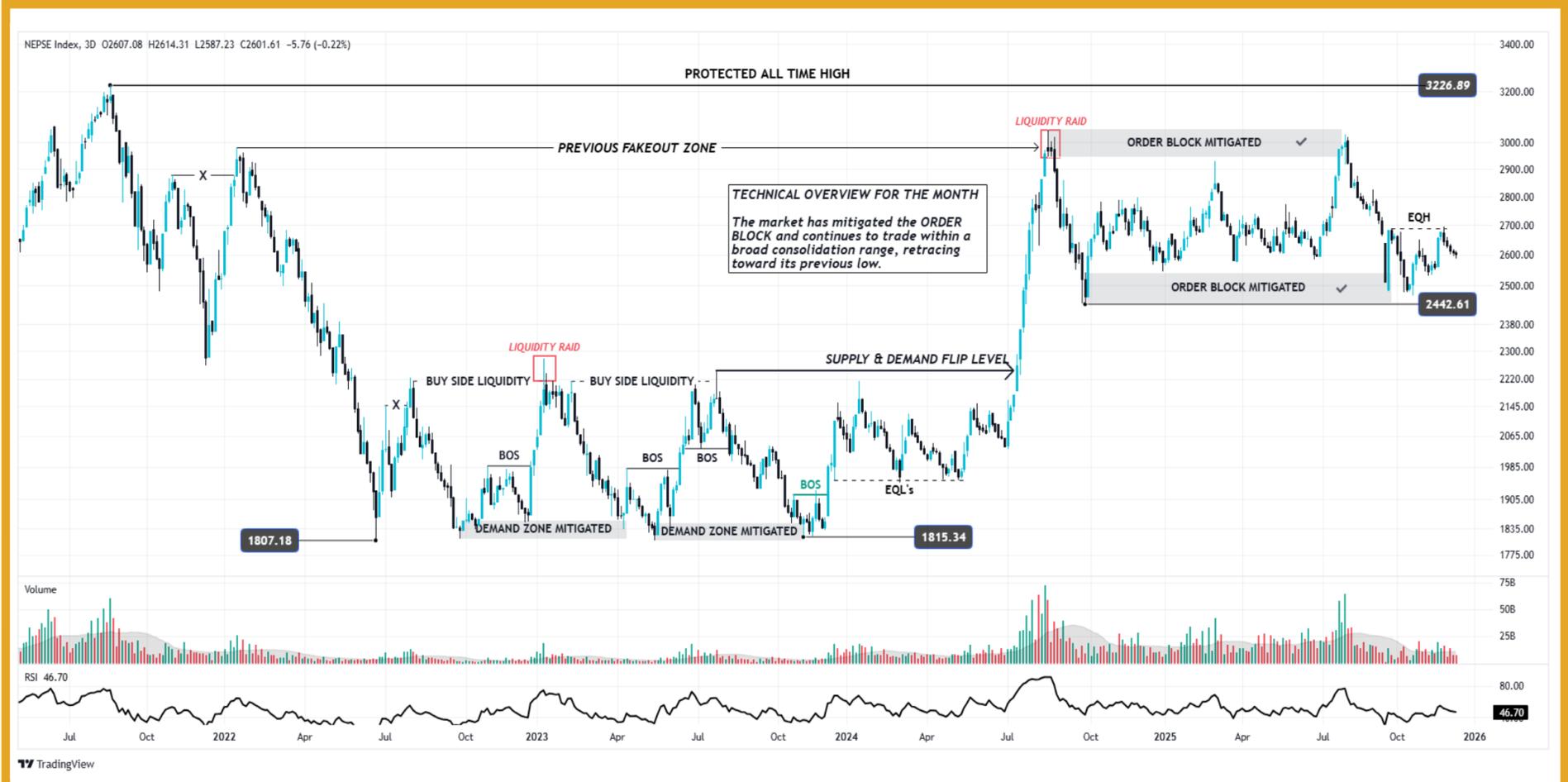
Macro-Economic Outlook Based on Four Month (25/26)

*Fig in millions

Particulars	Four Month 2025/26	Four Month 2024/25	% Change
Inflation Rate (%)	1.11	5.60	-80.24%
Exports (Rs. In Million)	93,496	52,671	77.51%
Imports (Rs. In Million)	609,451	513,388	18.71%
Trade Deficit (Rs. In Million)	(515,955)	(460,717)	11.99%
Remittance (Rs. In Million) finished	687,129	523,073	31.36%
Balance of Payment (Surplus)/ Deficit	(318,395)	(205,833)	54.69%
Gross Foreign Exchange Reserve (Rs. In Billion)	3,056	2,255	35.48%
Imports Coverage (In Months)	20.83	18.05	15.37%

Source : Official Website of NRB

Technical Overview of NEPSE Index





Announcements:

Upcoming Avenues:

Reliance Spinning Mills Limited (RSM)

Reliance Spinning Mills Limited is planning to issue 924,768 shares at a price of Rs 820.8 per share. Global IME Capital Limited has been appointed as the issue manager for the offering. The subscription period for the share issue will be open from December 22, 2025, to December 26, 2025.

Suryakunda Hydro Electric Limited (SKHCL)

Suryakunda Hydro Electric Limited (SKHCL) is set to issue 689,675 shares to local residents at a price of Rs 100 per share. Kumari Capital Limited has been appointed as the issue manager for the offering. The share subscription period for locals will be open from December 24, 2025, to January 7, 2025. In addition, the company will issue 68,967 shares for migrant applicants. The subscription period for migrant investors will remain open from December 24, 2025, to December 29, 2025.

Monthly Economic Events & News

Domestic News

- Nepal Telecom may shift away from Huawei for 5G
- Nepal Rastra Bank drafts AI guideline for banks and digital payment firms
- Nepal set to allow Indian high-value notes after a decade-long ban
- Winter is intense. Clothes from north have been stuck at border. Traders feel chill
- Nepal Airlines: Drowning in Rs50 Billion Debt Amid Corruption, Mismanagement, and Loss of Public Trust
- IT startups dominate record 10,244 applications for subsidised startup loans
- ADB approves \$100 million loan to advance Nepal's public financial management reforms
- Dhaka to import 20MW more from Nepal, taking total to 60MW
- Locals halt 50MW Marsyangdi Besi Hydropower Project, citing threat to culture and environment as the project has the investment of Api Power Company Limited.
- Nepal scraps \$500 upper Mustang trekking fee for foreigners, sets \$50 daily
- Nepali-made French fries make forays into US market

International News

- India orders IndiGo to cut 10% of flights after mass cancellations
- Global growth remains weak with G20 facing slow expansion.
- Indian Rupee Hits Record Low Again Amid US Tariffs.
- China's trade surplus surpasses \$1 trillion, raising global concerns
- Pakistan receives a \$1.2 billion IMF disbursement, recognizing progress in reforms and bolstering foreign reserves under its bailout program.
- Putin and Indian Prime Minister Narendra Modi agreed to deepen cooperation in trade, energy, defense, and economic ties, aiming to expand bilateral relations.
- Venezuela and the US thirst for foreign oil



Siddhartha
PMS PORTFOLIO MANAGEMENT
SERVICES

Where Smart Investments Meet Secure Future



Get your Portfolio Managed Now with
ADDED BENEFIT OF INSURANCE



*T&C applied.



Siddhartha
Capital Limited
Investing happiness

Contact Us Now

9847695008

01-5970747

scl@siddharthacapital.com