Siddhartha Capital Limited
Investing happiness
A Subsidiary of Siddhartha Bank Ltd.

MONTHLY NEWSLETTER

Kartik 2082

Volume 3 | Issue 24

Market Summary

NEPSE index was 2487.17 at the Ashwin end and 2540.57 at the Kartik end, representing a gain of 2.15%. During the month, NRN was the top-traded stock in terms of turnover. Similarly, SAGAR was the top gainer while TRH was the top loser for the review period.

Index	Ashwin End	Kartik End	% Change
NEPSE	2,487.17	2,540.57	2.15%

Sub Indices

Sectors	Ashwin End	Kartik End	Change %
Hotels And Tourism	5,930.17	6,333.67	6.80%
Life Insurance	12,066.30	12,675.76	5.05%
Hydropower	3,147.74	3,288.46	4.47%
Finance	2,161.70	2,243.48	3.78%
Others	2,231.59	2,312.88	3.64%
Manufacturing And Processing	7,057.22	7,269.43	3.01%
Trading	3,692.66	3,794.95	2.77%
Microfinance	4,685.17	4,784.57	2.12%
Investment	100.44	101.77	1.32%
Non-Life Insurance	10,484.79	10,541.60	0.54%
Development Bank	5,270.31	5,236.74	-0.64%
Banking	1,337.71	1,327.40	-0.77%
Mutual Fund	20.25	19.84	-2.02%

Summary of Top Traded Stocks

Top Traded stocks based on turnover amount for the month of Kartik

Ticker	Units	Amount
NRN	1,772,696	3,615,752,566
UNHPL	6,445,965	3,378,436,968
RADHI	4,443,739	3,374,328,208
NRIC	1,982,115	2,682,320,013
SHIVM	4,089,542	2,448,845,564

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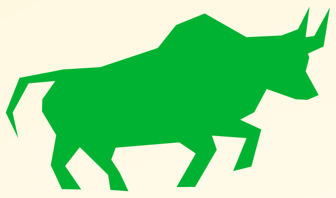
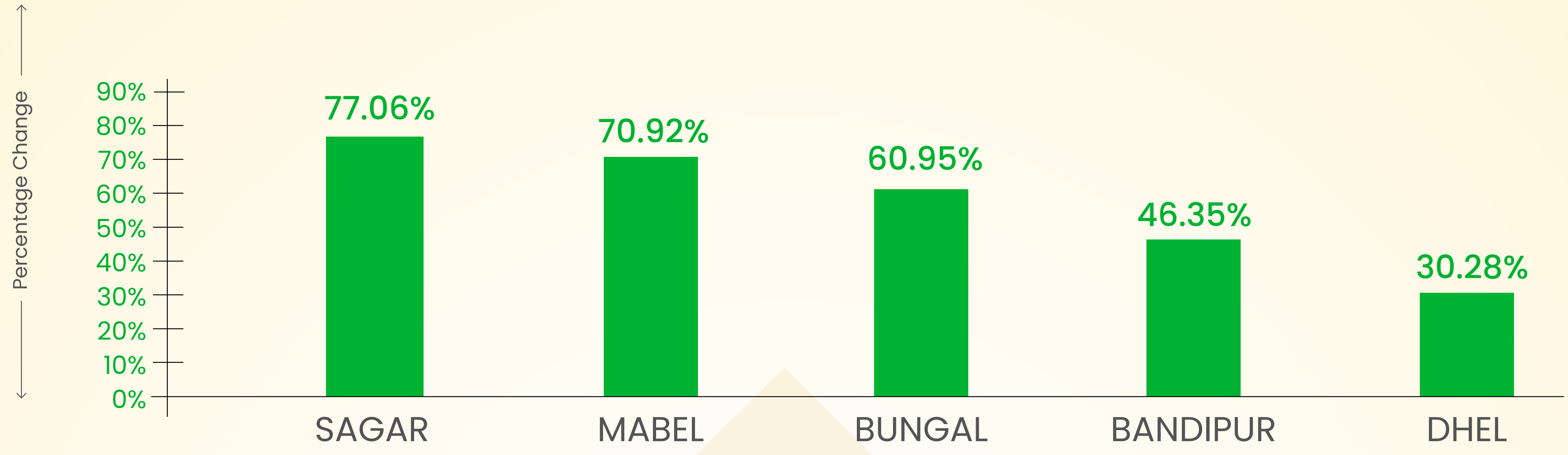
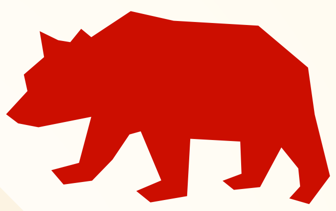
Summary of Top Gainer & losers for Kartik

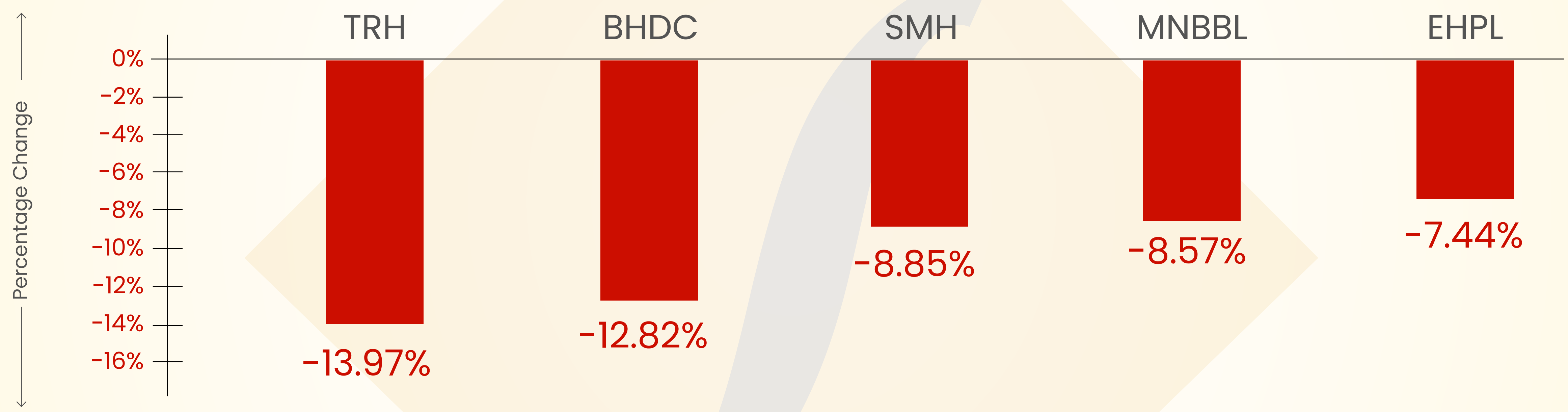
Top Gainers





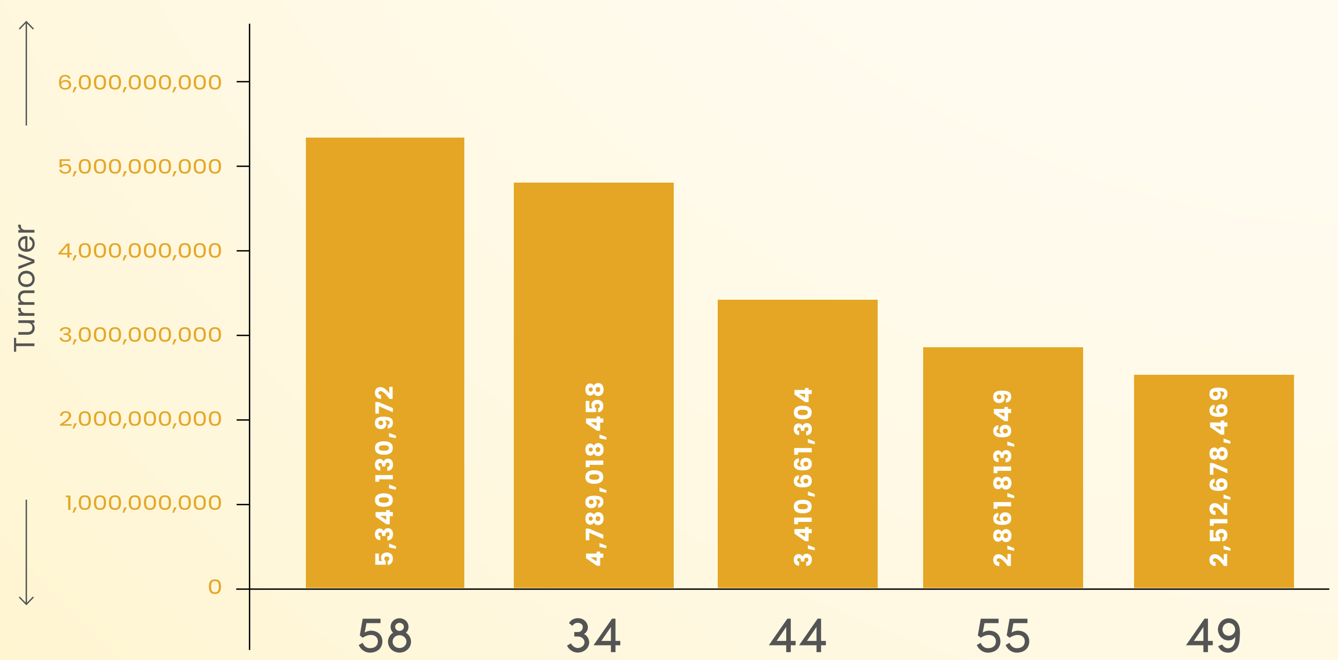


Top Losers

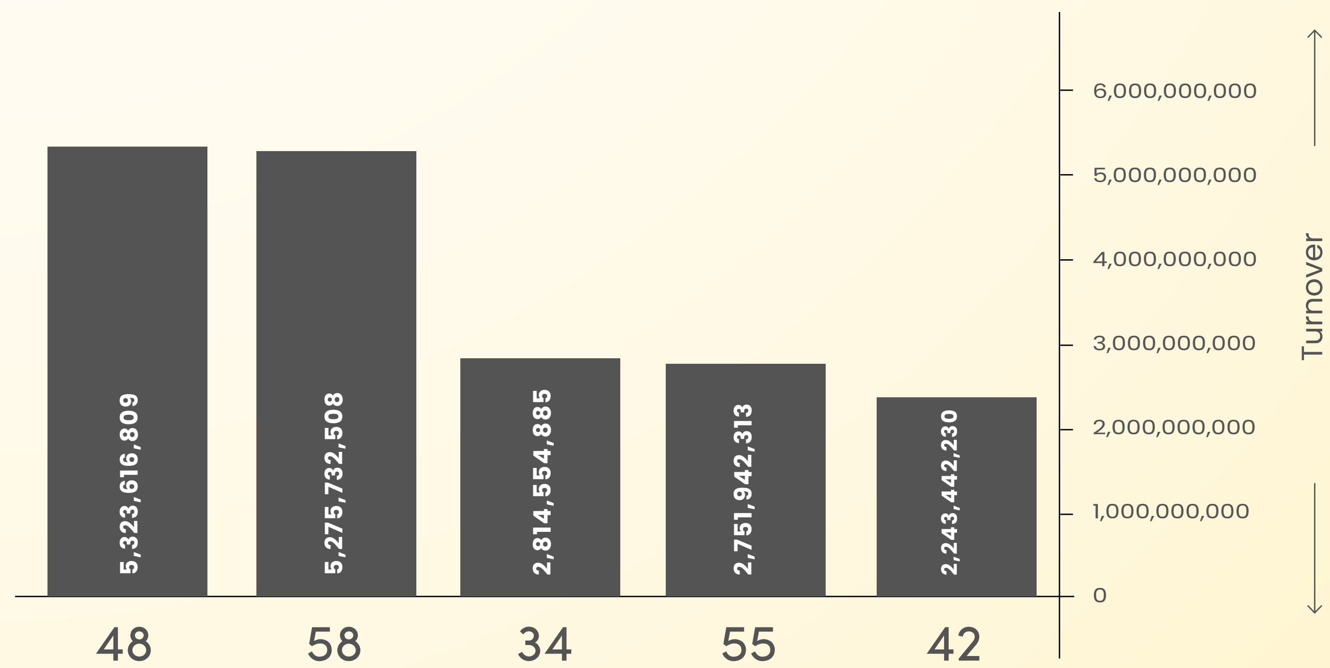


Summary of Broker Data for Kartik

Top Broker Buy



Top Broker Sell



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Macro-Economic Outlook Based on Three Month (25/26)

*Fig in millions

Particulars	Three Month 2025/26	Three Month 2024/25	% Change
Inflation Rate (%)	1.47	4.82	-69.50%
Exports (Rs. In Million)	72,780	38,380	89.63%
Imports (Rs. In Million)	468,080	390,750	19.79%
Trade Deficit (Rs. In Million)	-395,300	-352,370	12.18%
Remittance (Rs. In Million)	553,310	407,310	35.84%
Balance of Payment (Surplus)/ Deficit	264,030	184,990	42.73%
Gross Foreign Exchange Reserve (Rs. In billion)	2,979.81	2,232.28	33.49%
Imports Coverage (In Months)	19.90	17.60	13.07%

Source : Official Website of NRB

Technical Overview of NEPSE Index

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Announcements:

Upcoming Avenues:

Solu Hydropower Limited (SHPL)
Solu Hydropower Limited is set to issue 10,000,000 shares at a price of 100 each, with Nabil Investment Banking Limited appointed as the issue manager for the offering. The share issue will be open to local investors from 2025-11-23 to 2025-12-07, while migrant workers can apply during the period from 2025-11-23 to 2025-11-26.

Monthly Economic Events & News

Domestic News

- Remittances to Nepal top Rs200 billion a month for first time.
- Nepali-made French fries make forays into US market
- Fonepay announces 19 percent cash dividend, plans public share issuance
- NRB approves LemFi–Esewa partnership for cross-border remittance services
- Border disruption leaves Nepali traders stranded as China slows cargo movement
- Dolma Impact Fund gets tax waiver under scrapped pact with Mauritius
- Nepal, India sign deal to build two 400kV power lines
- Ncell expands 4G coverage with 20 new towers in just 10 days
- Hyatt Regency Kathmandu to reopen after reconstruction following the September vandalism
- NEA collects Rs. 238mln as tariff dues from 35 companies.

International News

- Trade Tensions Weigh on IMF's Outlook for Global Economy
- China to Ease Rare Earth Export Restrictions
- Nvidia becomes first $5 trillion company
- 43-day US government shutdown ended, but delayed data releases and market sentiment remain fragile.
- Foreign institutional investors' (FII) holdings in Indian stocks have fallen sharply, hitting a 15-year low
- Lenskart Solution,s Stock lists at ₹395, 1.7% below issue price of ₹402
- The IMF's *World Economic Outlook (October 2025) report projects global growth at 3.2 % in 2025 and 3.1 % in 2026.
- China's exports fell 1.1% year-on-year in October, with a steep ~25% drop in shipments to the U.S.
- Modi's alliance celebrates decisive win in Bihar state election.
- Ousted Bangladesh PM Sheikh Hasina sentenced to death for crimes against humanity

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