



Siddhartha
Capital Limited
Investing happiness

A Subsidiary of Siddhartha Bank Ltd.

MONTHLY NEWSLETTER

Bhadra 2082
Volume 3 | Issue 22



Market Summary

NEPSE index was 2788.36 at Shrawan end and 2672.25 at the Bhadra end, representing a loss of -4.16%. During the month, NRIC was the top-traded stock in terms of turnover. Similarly, HIMSTAR was the top gainer while SIKLES was the top loser for the review period.

Index	Shrawan End	Bhadra End	% Change
NEPSE	2,788.36	2672.25	-4.16%

Sub Indices

Sectors	Shrawan End	Bhadra End	Change %
Mutual Fund	20.47	20.38	-0.44%
Others	2,660.99	2,599.44	-2.31%
Non-Life Insurance	12,425.75	12088.74	-2.71%
Banking	1,446.35	1,403.70	-2.95%
Hotels And Tourism	6,956.58	6,724.78	-3.33%
Life Insurance	13,072.27	12,604.13	-3.58%
Manufacturing And Processing	7,637.37	7,352.55	-3.73%
Development Bank	5,858.92	5,601.74	-4.39%
Investment	112.32	106.6	-5.09%
Microfinance	5,236.05	4,957.06	-5.33%
Finance	2,501.91	2,351.92	-6.00%
Hydropower	3,602.28	3,372.38	-6.38%
Trading	4,175.54	3,903.52	-6.51%

Summary of Top Traded Stocks

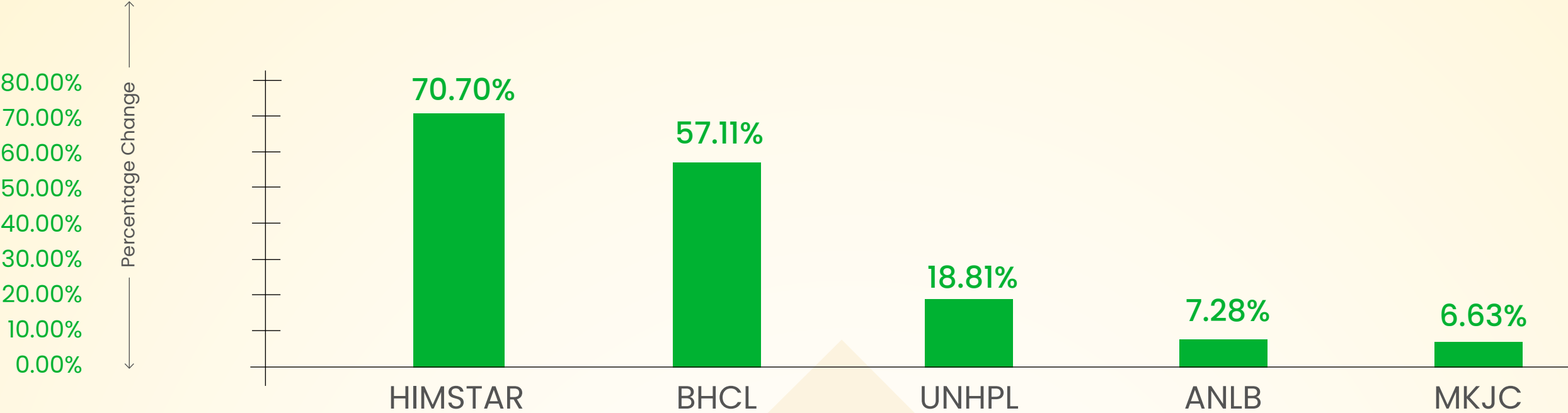
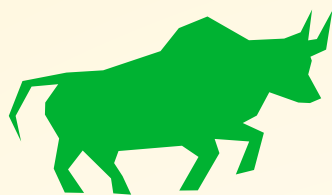
Top Traded stocks based on turnover amount for the month of Bhadra

Ticker	Units	Amount
NRIC	3,735,082	6,150,524,202
HDL	3,578,082	4,976,884,489
HRL	4,468,860	4,512,435,904
SHIVM	3,431,843	2,113,052,646
NRN	982,310	2,111,419,059

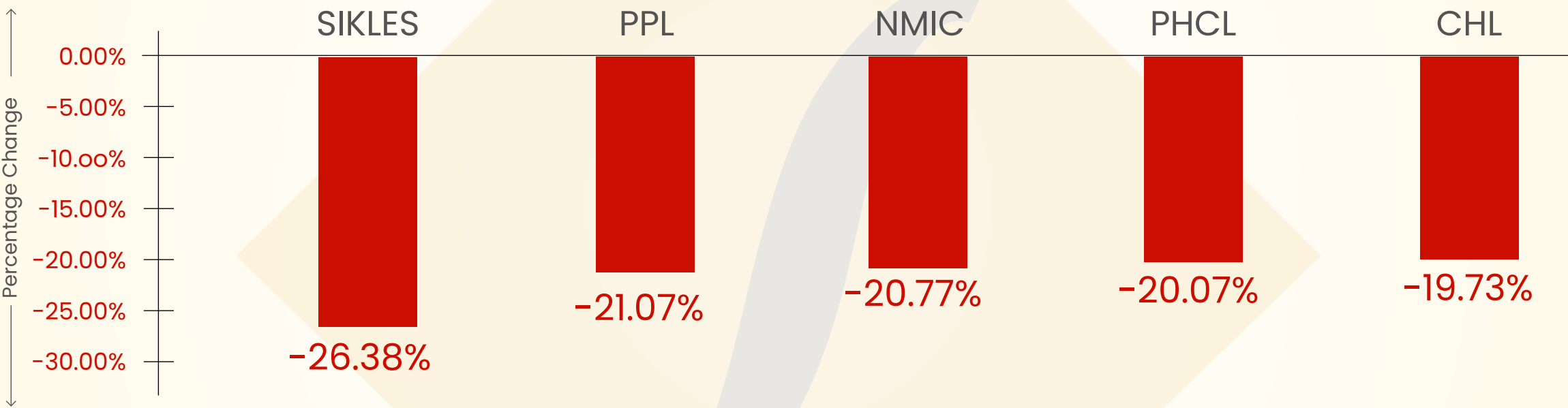
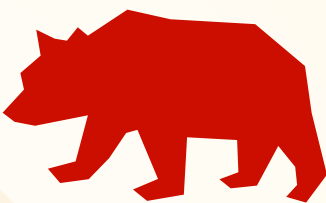


Summary of Top Gainer & losers for Bhadra

Top Gainers

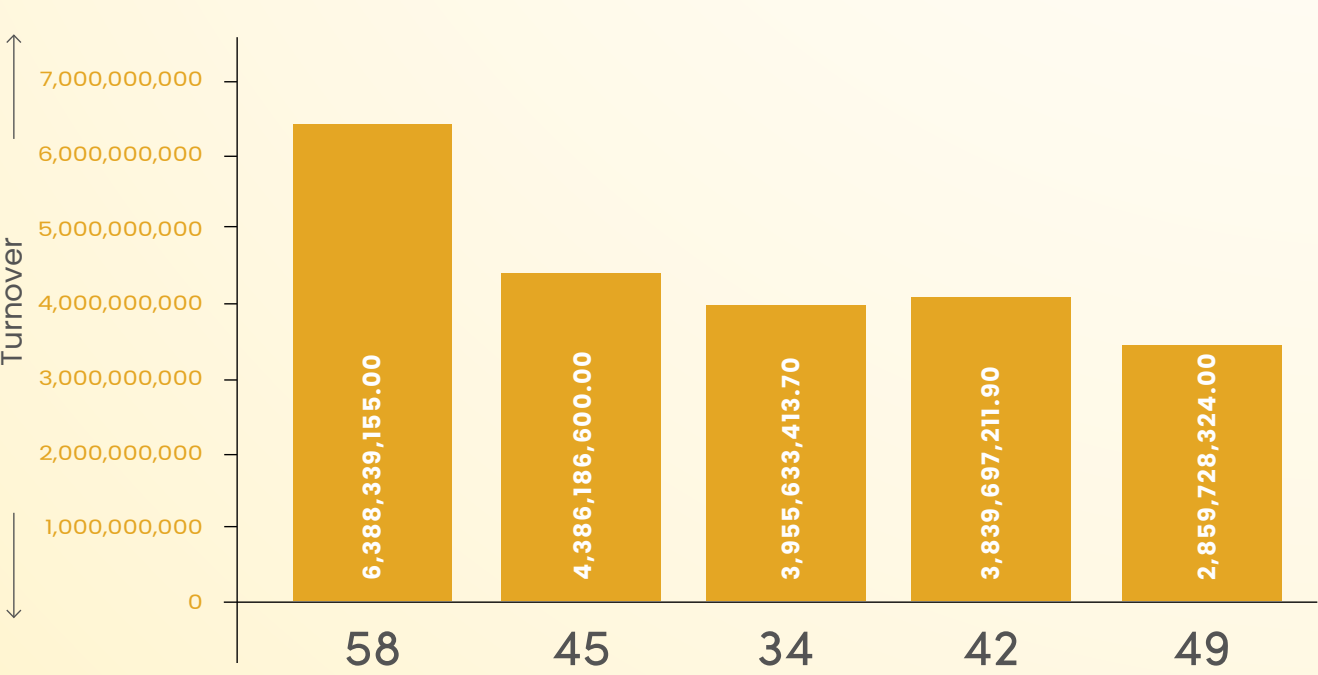


Top Losers

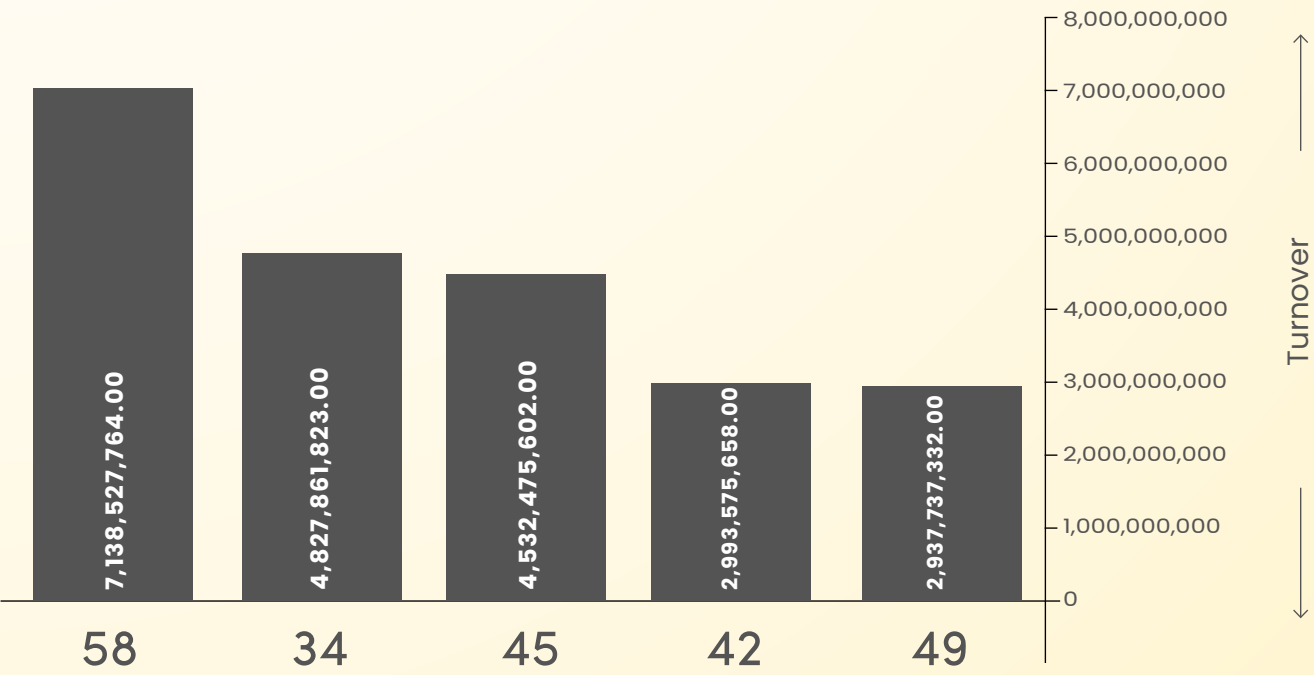


Summary of Broker Data for Shrawan

Top Broker Buy



Top Broker Sell



Macro-Economic Outlook

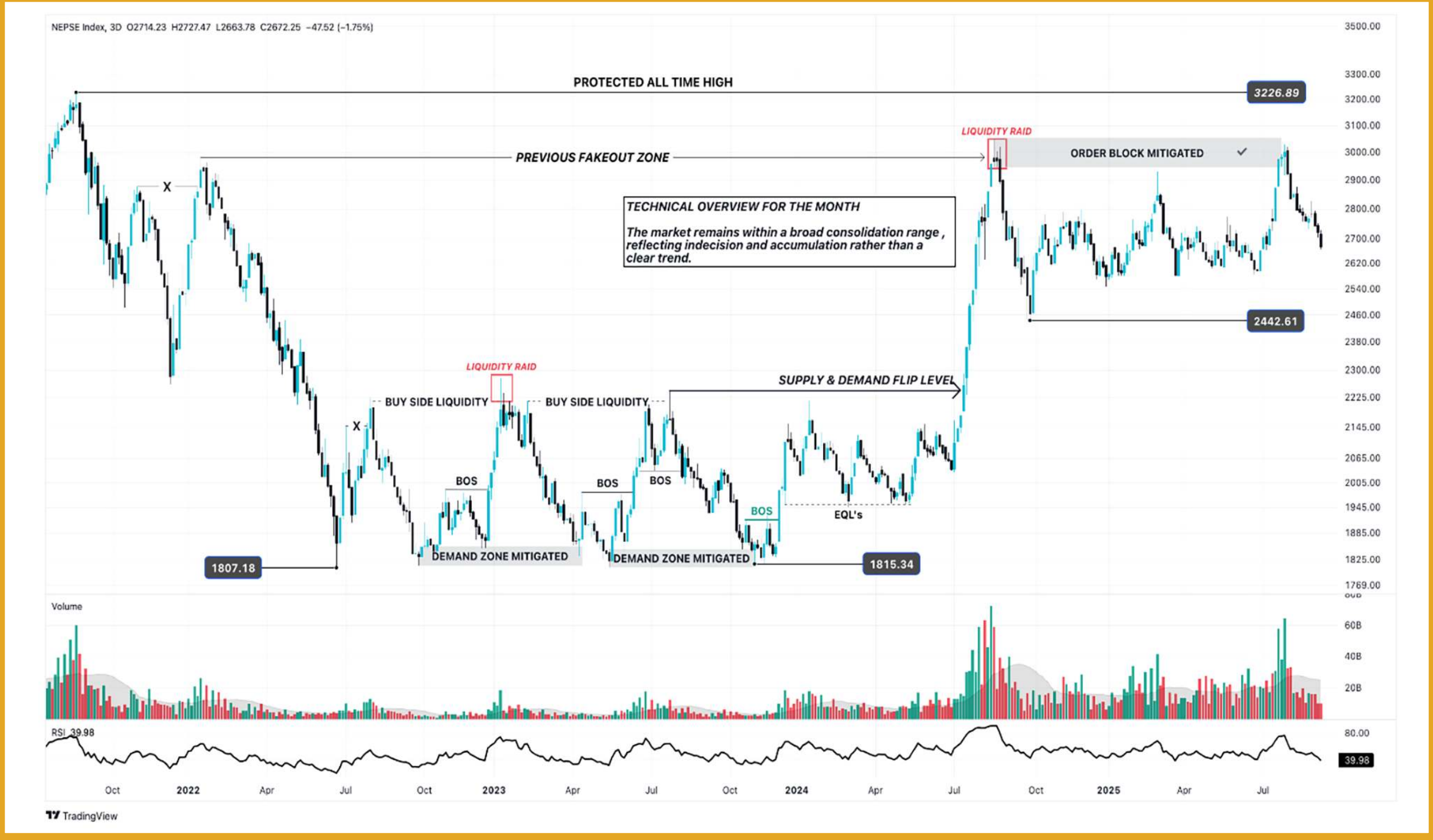
Based on One Month (25/26)

*Fig in millions

Particulars	One Month (2025/26)	One Month (2025/26)	% Change
Inflation Rate (%)	1.68%	7.52%	-77.66%
Exports	23,930	13,530	76.87%
Imports	143,040	129,240	10.68%
Trade Deficit	-119,110	-115,710	2.94%
Remittance	177,410	116,020	52.91%
Balance of Payment (Surplus)/ Deficit	89,300	32,900	171.43%
Gross Foreign Exchange Reserve (Rs. In Billion)	2,806.04	1,539.36	82.29%
Imports Coverage (In Months)	20.4	12.5	63.20%

Source : Official Website of NRB

Technical Overview of NEPSE Index





Announcements:

Upcoming Avenues:

Shiva Shree Hydropower Limited (SSHL)

Shiva Shree Hydropower Limited is offering 1:1 right 14,764,000 units at the rate of 100, Citizens Capital Limited has been appointed as the issue manager for the issuance of Right Shares. The opening date for the issue is 2025-09-04 and the closing date is 2025-09-24.

River Falls Power Limited (RFPL)

River Falls Power Limited is offering 1:1 right 7,000,000 units at the rate of 100, Prabhu Capital Limited has been appointed as the issue manager for the issuance of Right Shares. The opening date for the issue is 2025-09-08 and the closing date is 2025-09-28.

City Hotel Limited (CITY)

City Hotel Limited is offering 1:0.80 right 13,392,000 units at the rate of 100, Prabhu Capital Limited has been appointed as the issue manager for the issuance of Right Shares. The opening date for the issue is 2025-09-08 and the closing date is 2025-09-28

Narayani Development Bank Limited (NABBC)

Narayani Development Bank Limited is offering 1:1 right 2,624,676 units at the rate of 100, Global IME Capital Limited has been appointed as the issue manager for the issuance of Right Shares. The opening date for the issue is 2025-09-18 and the closing date is 2025-10-08

Monthly Economic Events & News

Domestic News	International News
<ul style="list-style-type: none">Economists estimate the collateral damage at around Rs. 3 trillion during Gen Z.Gen Z movement mob riots are estimated to cost Rs. 22 billion in the Non insurance sector.Economists warn Nepal’s growth will stay below 1 percent this fiscal yearNepal Rastra Bank rolls out framework to identify systemically important payment systemsFone pay partners with Alipay+ to enable cross-border QR payments with various countries in Nepal and Khetan group to buy major stake.Hit by Trump’s steep tariffs, garment giants in India turn to Nepal	<ul style="list-style-type: none">Trump's 50% tariff on India kicks in as Modi urges self-relianceTrump announces a \$500 billion AI infrastructure investment in the USIndia cuts consumption taxes to boost demand after Trump’s tariff blowMore than 100,000 anti-immigration protesters in UK.200,000 protests across France in first test for new prime minister.Alibaba to raise \$3.2 billion via convertible bond to fund cloud growth.The BRICS nations are interested in creating a new currency to compete with the US dollar

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*T&C applied.